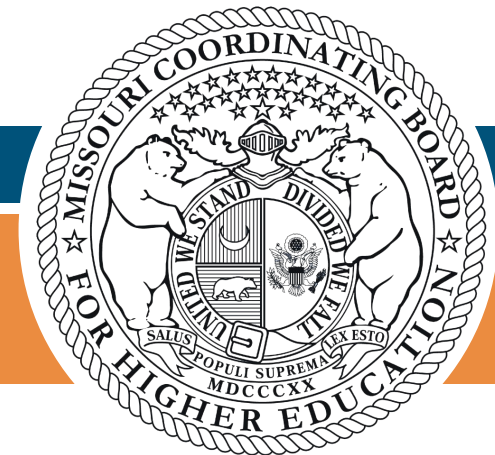


Coordinating Board for Higher Education

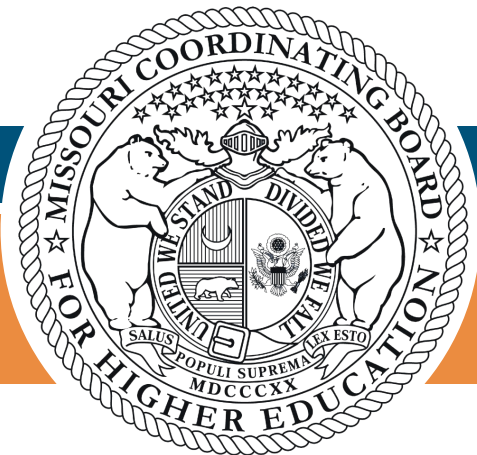
Public Meeting

June 14, 2023

Welcome!



General Business



Coordinating Board for Higher Education

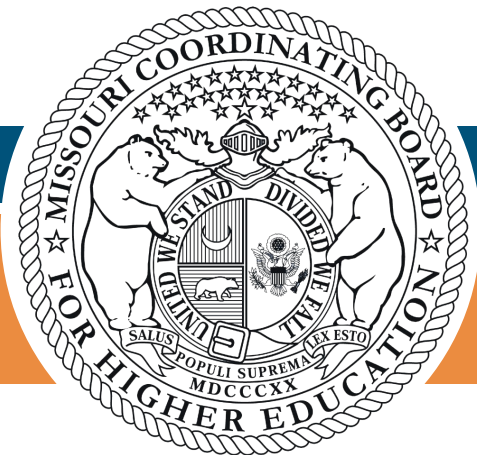
June 14, 2023

Call to Order

Roll Call

Determination of Quorum

Action Item



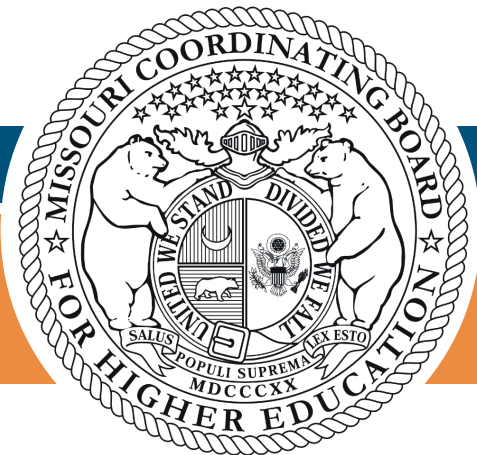
General Business

Coordinating Board for Higher Education

June 14, 2023

Review and Approve Agenda

Action Item



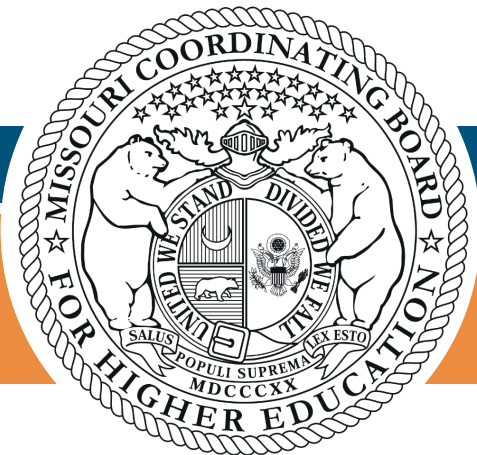
General Business

Coordinating Board for Higher Education

June 14, 2023

Review and Approve Consent Agenda

Action Item

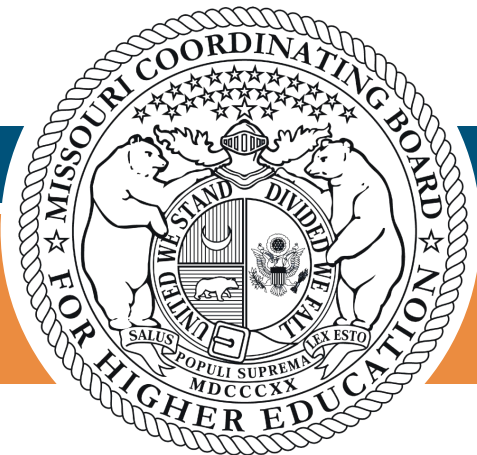


General Business

Coordinating Board for Higher Education

June 14, 2023

Greeting from Host Institution Chancellor Kristin Sobolik University of Missouri – Saint Louis



General Business

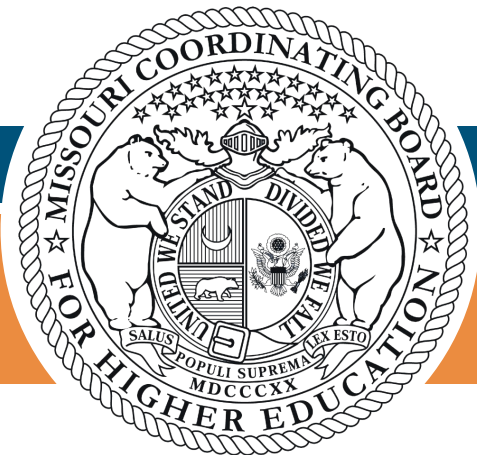
Coordinating Board for Higher Education

June 14, 2023

Report of the Commissioner

Information Item

Dr. Bennett Boggs
**Commissioner of Higher Education and
Workforce Development**



Coordinating Board for Higher Education

June 14, 2023

Welcome New President



Dr. Lance Tatum

Northwest Missouri State University

June 1, 2023



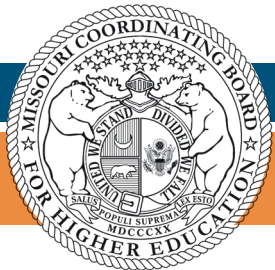
Coordinating Board for Higher Education

June 14, 2023

Recognize Outgoing President



Dr. Clarence Green
Interim President
Northwest Missouri State University



Coordinating Board for Higher Education
June 14, 2023

Incoming MCCA Chair



Dr. Kimberly Beatty

July 1, 2023

Metropolitan Community College
Kansas City



Coordinating Board for Higher Education
June 14, 2023

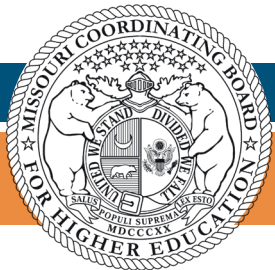
New Staff

Welcome!



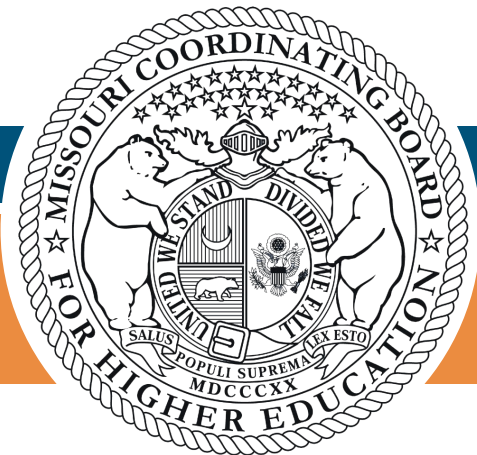
Stephanie Valenzuela

*Executive Assistant/ Board
Secretary*



Coordinating Board for Higher Education
June 14, 2023

Presidential Advisory Committee



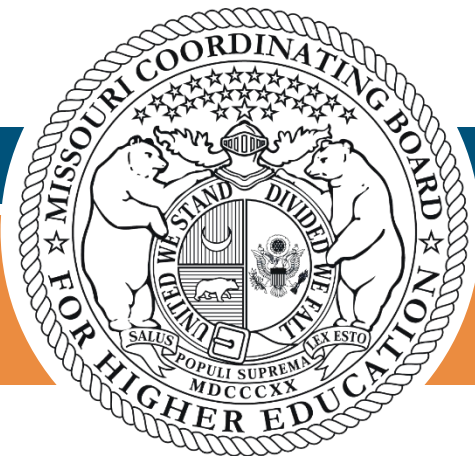
Coordinating Board for Higher Education

June 14, 2023

Report on 2023 Legislative Session

Information

Kristin Stokely
General Counsel



PRESIDENTIAL ADVISORY COMMITTEE

TAB 1

Coordinating Board for Higher Education

June 14, 2023

The First Regular Session of the 102nd General Assembly

Dates & Numbers

- ✓ Session began: **Wednesday, January 4**
- ✓ Session ended: **Friday, May 12**
- ✓ Number of bills filed: **2,201**
- ✓ Number of bills truly agreed to and finally passed (including budget bills): **58**
- ✓ Number of bills truly agreed to and finally passed impacting higher education and workforce development : **4**



PRESIDENTIAL ADVISORY COMMITTEE

TAB 1

Coordinating Board for Higher Education
June 14, 2023

Overview

- No major substantive legislation requiring DHEWD implementation.
 - Will review bills that involve IHEs/DHEWD.
- Most of the general assembly's education focus is on K-12 education and budgetary matters



PRESIDENTIAL ADVISORY COMMITTEE

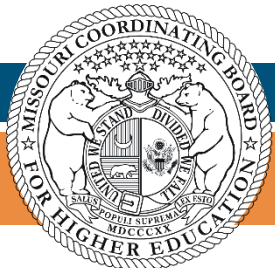
TAB 1

Coordinating Board for Higher Education
June 14, 2023

SB 39

Bill Sponsor: Sen. Holly Thompson-Rehder (R-Sikeston) / House Handler: Rep. Jamie Burger (R-Benton)

- **Limits athletic competitions to students whose biological sex aligns with the designated gender of the event.**
- **Exceptions are made for female students to participate in male-designated events if no equivalent competition is available for their gender.**
- **Non-compliance with this section results in the loss of state funding.**
- **DHEWD to promulgate “necessary rules.”**



PRESIDENTIAL ADVISORY COMMITTEE

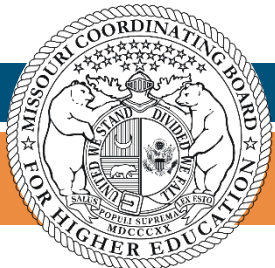
TAB 1

**Coordinating Board for Higher Education
June 14, 2023**

SB 75

**Bill Sponsor: Sen. Rusty Black (R-Chillicothe) / House Handler:
Rep. Barry Hovis (R-Whitewater)**

- **The bill contains one provision that pertains to higher education institutions.**
- **Closes IHE records regarding investments in or financial transactions with business entities for investment purposes. (Originally SB 691; Sen. Greg Razer, D-Kansas City)**



PRESIDENTIAL ADVISORY COMMITTEE

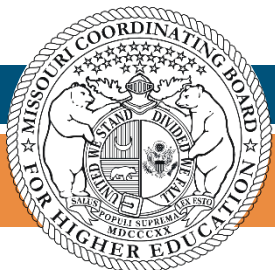
TAB 1

**Coordinating Board for Higher Education
June 14, 2023**

HB 417

Bill Sponsor: Rep. Mike Henderson (R-Bonne Terre) / House Handler: Sen. Karla Eslinger (R- Wasola)

- **Legislation creates various incentives to encourage individuals to obtain employment-related skills.**
- **State agencies cannot deny an applicant for hiring consideration solely on the basis that the applicant doesn't have a postsecondary degree, with some exceptions. (Originally SB 476; Sen. Curtis Trent, R-Springfield)**



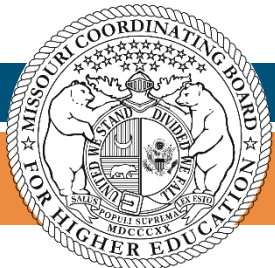
PRESIDENTIAL ADVISORY COMMITTEE

TAB 1

**Coordinating Board for Higher Education
June 14, 2023**

HB 417 (cont.)

- **Name, Image, and Likeness Statute Amendment**
 - The amendment would permit Missouri universities to provide the same support as universities in other states and specify the entities that can enter into NIL deals with student-athletes.
- **Employer Grants for Employee Upskilling:**
 - DED grants to employers for upskilling employees
- **Intern and Apprentice Recruitment Act:**
 - Tax credits to employers who hire interns or apprentices. (Originally SB 637/HB 1038) Sen. Nick Schroer, R-St. Peters / Rep. Brad Christ, R-St. Louis)



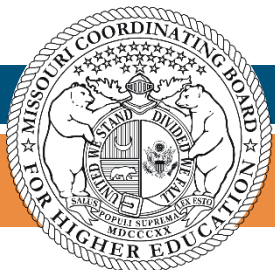
HB 417 (cont.)

- **Medical Residency Grant Program:**

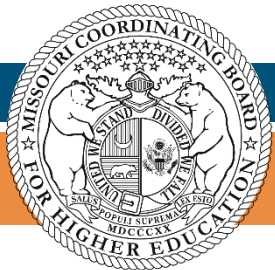
- Establishes a grant program, subject to appropriation, to establish and fund new general primary care and psychiatry medical residency positions and continue funding the new positions for the duration of the residency. (Originally HB 1162; Rep. Kent Haden, R-Mexico)

- **Nursing Education Incentives:**

- Repeals the limit on grant awards, requires the State Board of Nursing to collect a surcharge from each person licensed or relicensed as a nurse to fund the program, and now includes approved virtual institutions that offer nursing education programs. (Originally SB 552/HB 775) Sen. Karla Eslinger, R-Wasola / Re. Jeff Coleman, R- Grain Valley)



Questions or Discussion



PRESIDENTIAL ADVISORY COMMITTEE

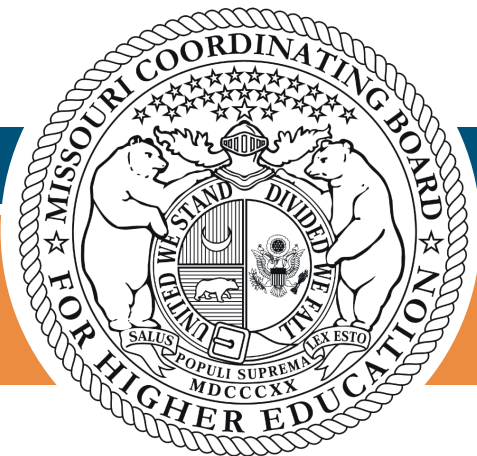
TAB 1

Coordinating Board for Higher Education
June 14, 2023

Implementation of New Laws

Information Item

Kristin Stokely
General Counsel



PRESIDENTIAL ADVISORY COMMITTEE

TAB 2

Coordinating Board for Higher Education

June 14, 2023

Background

- **Bills related to DHEWD/IHEs that require DHEWD implementation:**
 - HB 3 – DHEWD Budget
 - HB 5 – ITSD Budget
 - HB 17 – Reappropriation Bill
 - HB 20 – ARPA Budget Bill
 - HB 402 – Health Professional Loan Repayment Program
 - HB 417 – NIL & Upskilling



PRESIDENTIAL ADVISORY COMMITTEE

TAB 2

Coordinating Board for Higher Education
June 14, 2023

Budget Bills

- **HB 3 – DHEWD Budget**
 - MO Returning Heroes reimbursements – New
 - DHEWD is considering methodology to implement fairly.
- **HB 5 – ITSD Budget**
 - CORE 42; Fast Track system; Enhanced Data for Better Decision Making
 - Continue working with ITSD.
- **HB 17**
 - Typical appropriations – Deferred Maintenance
 - Continue reimbursing



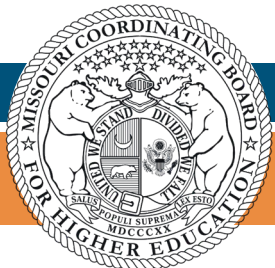
PRESIDENTIAL ADVISORY COMMITTEE

TAB 2

Coordinating Board for Higher Education
June 14, 2023

Budget Bills

- **HB 19 – Capital Projects**
 - Several new projects including medical school design & construction.
 - DHEWD will issue contracts.
- **HB 20 – ARPA**
 - Several new projects; most matches removed; appropriations increased.
 - DHEWD will issue new contracts and amendments to current contracts.



Substantive Bills

- **HB 402**
 - OWD will collaborate with DHSS on Health Professional Loan Repayment Program.
- **HB 417**
 - DHEWD will amend its hiring process and collaborate with DED on the Intern and Apprenticeship Recruitment Act.

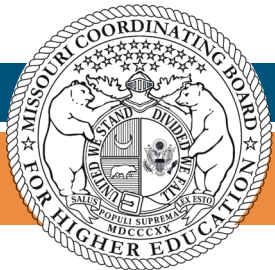


PRESIDENTIAL ADVISORY COMMITTEE

TAB 2

Coordinating Board for Higher Education
June 14, 2023

Questions or Discussion



PRESIDENTIAL ADVISORY COMMITTEE

TAB 2

Coordinating Board for Higher Education
June 14, 2023

Next Steps

- ARPA Amendments;
- Collaborate with other agencies;
- Implement other budget items.



PRESIDENTIAL ADVISORY COMMITTEE

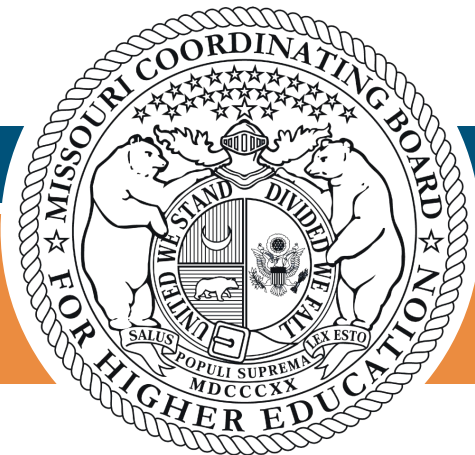
TAB 2

Coordinating Board for Higher Education
June 14, 2023

HESFA Reminder

Information Item

Kristin Stokely
General Counsel



PRESIDENTIAL ADVISORY COMMITTEE

TAB 3

Coordinating Board for Higher Education

June 14, 2023

Background

- **2007 – Higher Education Student Funding Act (HESFA) created.**
- **2021 – HESFA Amended**
 - Removed tuition increase restrictions;
 - Remaining requirements:
 - Notify DHEWD by July 1 of percentage change in tuition for upcoming academic year;
 - Notify DHEWD if implementing differential tuition.



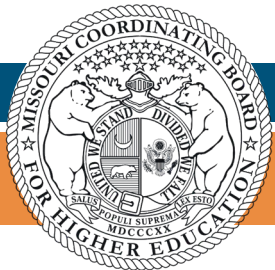
Current Status

- **Section 173.1003.1 – “each approved public institution” must submit the percentage change in tuition from current academic year to upcoming academic year to CBHE by July 1 preceding such academic year.**
 - “Approved public institution” defined in 173.1102. Includes schools in MO that receive appropriations for operating expenses – includes community colleges.



Ask

- **Submit HESFA notices to Kristin.Stokely@dhewd.mo.gov by July 1, 2023.**

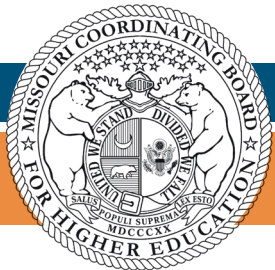


PRESIDENTIAL ADVISORY COMMITTEE

TAB 3

Coordinating Board for Higher Education
June 14, 2023

Questions or Discussion

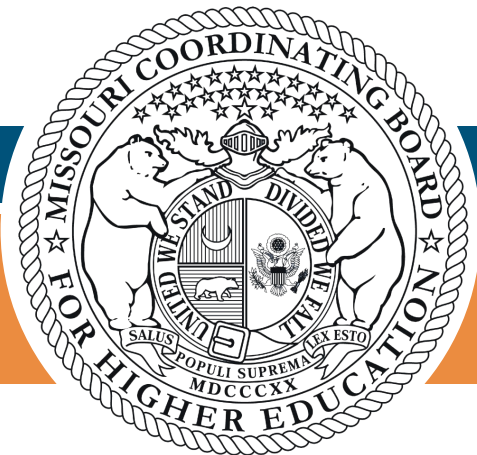


PRESIDENTIAL ADVISORY COMMITTEE

TAB 3

Coordinating Board for Higher Education
June 14, 2023

Budget & Financial Aid Committee



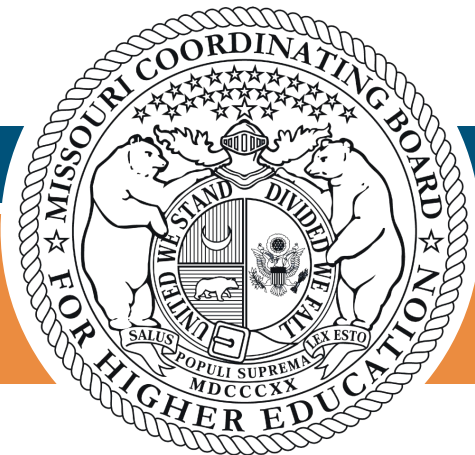
Coordinating Board for Higher Education

June 14, 2023

Performance Funding and Efficiency/Reforms Study

Action Item

Leroy Wade
Deputy Commissioner - Operations



BUDGET & FINANCIAL AID COMMITTEE

TAB 4

Coordinating Board for Higher Education

June 14, 2023

Background

HB 3003 (2022) directed DHEWD to use \$450,000:

“For commissioning a study which provides recommendations to the Governor and General Assembly on public higher education performance funding models, considering state fiscal climate and institutional mission, to be completed by December 15, 2022;

and for commissioning a study that makes recommendations to the Governor and General Assembly regarding higher education efficiency and possible reforms, considering current institutional missions and state fiscal resources, to be completed by July 1, 2023.”



Background

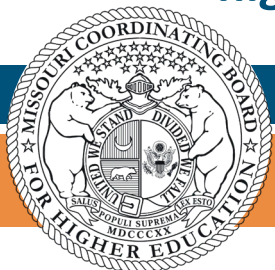
- **The National Center for Higher Education Management Systems (NCHEMS) was awarded a contract to lead on both appropriation requirements.**
- **The initial report focused on funding was delivered to the Governor and General Assembly prior to the December 15 deadline.**
 - **Focus shifted from add-on performance component to an integrated, performance based funding model**



Discussions & Milestones

Noteworthy activities since the CBHE's last discussion on this topic:

- **December 7, 2022:** CBHE received the initial performance funding report and approved the proposed advisory committee representation.
- **December 19, 2022:** DHEWD and NCHEMS staff conducted the first meeting of the performance funding and efficiency study advisory committee
- **Late January/Early February 2023:** In partnership with the State Higher Education Executive Officers (SHEEO) organization, NCHEMS conducted a 50 state survey of state-level initiatives to improve the efficiency of higher education institutions.



Discussions & Milestones

- **February 3, 2023:** DHEWD and NCHEMS staff conducted a meeting of the performance funding and efficiency study advisory committee. In addition, DHEWD staff distributed an NCHEMS-developed institutional survey about current projects and initiatives designed to improve efficiency on their campuses.
- **March 17, 2023:** DHEWD and NCHEMS staff conducted a meeting of the performance funding and efficiency study advisory committee.
- **April 17 – 21, 2023:** NCHEMS staff conducted face to face meetings on various institutional campuses around the state with representatives of all public higher education institutions.



Discussions & Milestones

- **May 23, 2023:** DHEWD and NCHEMS staff conducted a meeting of the performance funding and efficiency study advisory committee.
- **May 26, 2023:** DHEWD and NCHEMS staff met with several members of Governor Parson's staff to update them on the progress of the study and provide additional details concerning the proposed funding model.

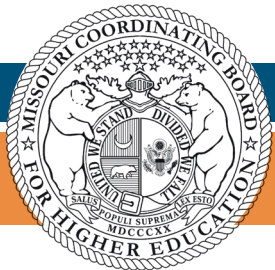


BUDGET & FINANCIAL AID COMMITTEE

TAB 4

Coordinating Board for Higher Education
June 14, 2023

Questions or Discussion



BUDGET & FINANCIAL AID COMMITTEE

TAB 4

Coordinating Board for Higher Education
June 14, 2023

Presentation by NCHEMS



Brian Prescott
President



Dennis Jones
President Emeritus



Sarah Torres Lugo
Research Associate



Louisa Hunkerstorm
Research Associate

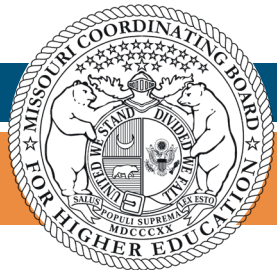


BUDGET & FINANCIAL AID COMMITTEE

Coordinating Board for Higher Education
June 14, 2023

TAB 4

Presentation by NCHEMS

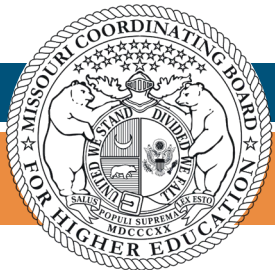


BUDGET & FINANCIAL AID COMMITTEE

TAB 4

Coordinating Board for Higher Education
June 14, 2023

Questions or Discussion



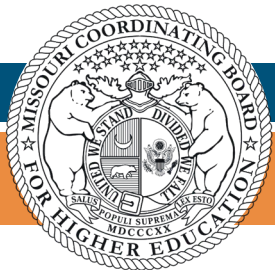
BUDGET & FINANCIAL AID COMMITTEE

TAB 4

Coordinating Board for Higher Education
June 14, 2023

Recommendation

Staff recommend that, pursuant to HB 3003 (2022), the CBHE receive the final performance funding and efficiency study report and thank NCHEMS for its work to complete this project.



BUDGET & FINANCIAL AID COMMITTEE

TAB 4

**Coordinating Board for Higher Education
June 14, 2023**

Next Steps

DHEWD staff will provide an opportunity for institutions to submit responses to the report and its recommendations.

The department will transmit the final report and the institution responses to the Governor's Office and General Assembly before June 30, 2023.

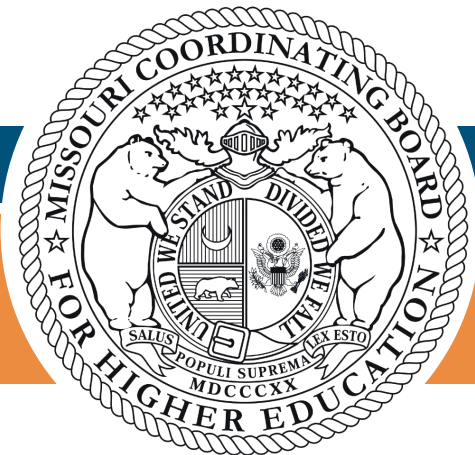


FY 2024 Higher Education and Workforce Development Budget

Information Item

Leroy Wade

Deputy Commissioner - Operations



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education

June 14, 2023

FY 2023 Supplemental

- **\$25.8 M for higher education (spending authority)**

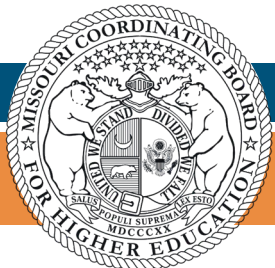
Program	Amount	Fund Source
Fast Track Workforce Grant	\$800,000	General Revenue
Student Loan Program	\$15,000,000	Guaranty Agency Operating
Student Loan Program	\$10,000,000	Federal Student Loan Reserve



FY 2024 HB 3 Overview

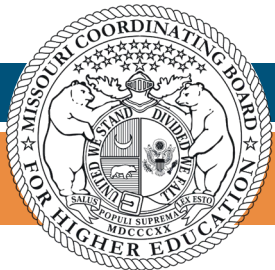
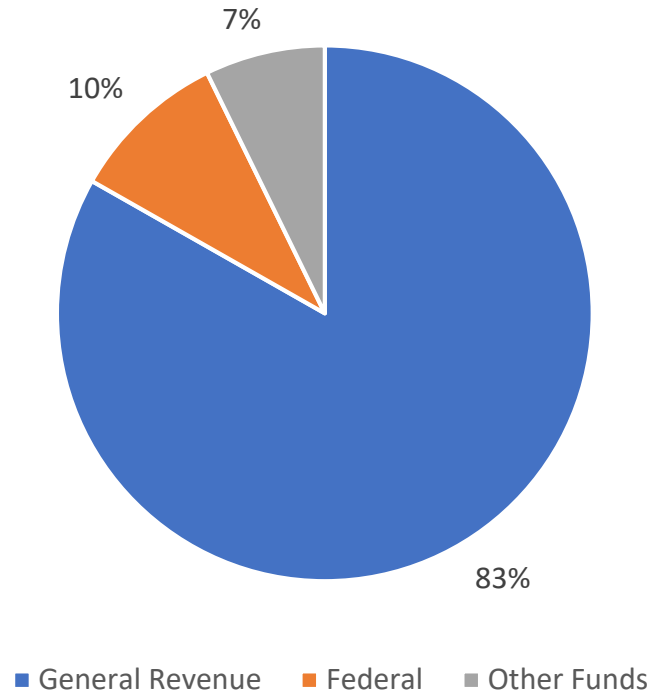
- **Total Appropriation - \$1.5 B**
 - **No change from FY 2023**

- **Total by Source**
 - **GR – \$1,229,177,032 (Up 13.3%)**
 - **Federal - \$140,775,659 (Down 5.8%)**
 - **Other - \$107,074,362 (Down 63.4%)**



FY 2024 HB 3 Overview

DHEWD FY 2024 TAFP Funding, by Source

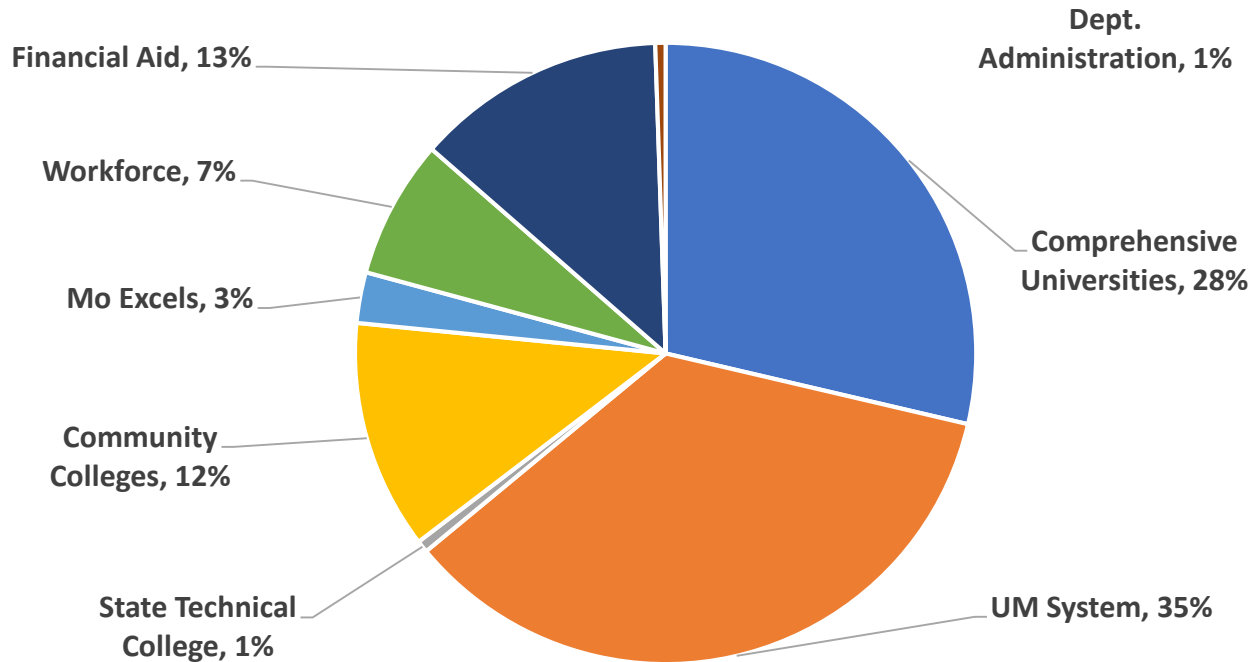


BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

FY 2024 HB 3 Overview



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

Department Overview

- **Personnel**
 - **8.7% cost of living salary increase**
 - **3 FTE fund switch**
 - **2 FTE in Operations (Fiscal and Budget)**
 - **1 FTE in Communications/Outreach**
 - **Increase in mileage reimbursement (\$.105)**
- **Other Changes**
 - **\$38.3M for MoExcels projects**
 - **\$100,000 for student journey mapping**



Department Overview

- **ITSD Projects (HB 5)**
 - \$466,945 – Core 42 automation
 - \$698,441 – Fast Track automation
 - \$509,625 – Enhanced Data for Decision Making
- **Office of Workforce Development**
 - **Workforce Administration (\$26.3M/344 FTE)**
 - Includes Missouri Economic Research and Information Center (MERIC)
 - \$2.8M and 5 FTE for P20W data system
 - **Workforce Autism: \$250,000**
 - **Show-Me Heroes : \$500,000**



Department Overview

- **Office of Workforce Development (cont.)**
 - **Workforce Programs: \$92.3M**
 - **Special Appropriation Items**
 - \$100,000 – CRWC/WorkKeys
 - \$1,000,000 – Free computer training/apprenticeships
 - \$1,459,000 – Virtual education program
 - \$350,000 – Education curriculum, training, mentoring
 - \$300,000 – Construction pre-apprenticeship – STL
 - \$100,000 – Job and entrepreneurship training – KC
 - \$700,000 – Pre-apprenticeship – KC
 - \$1,000,000 – Services for under-resourced individuals – STL



Department Overview

- **Office of Workforce Development (cont.)**
 - **Special Appropriation Items (cont.)**
 - \$630,000 – Grant for services for under-resourced individuals – STL
 - \$100,000 – Mentorship and educational opportunities to foster academic success
 - \$1,000,000 – Provide cost free digital skills, re-entry and other services in western Missouri
 - \$700,000 – Pre-apprenticeship in construction for women and minorities
 - \$3,000,000 – Geospatial training program
 - \$2,000,000 – Comprehensive counseling and solution generation service for high school students



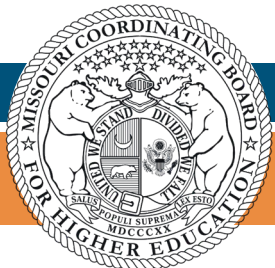
Student Financial Aid Programs

- All programs maintain FY 2023 funding levels
 - A+ Scholarship – \$60.3M
 - Access Missouri - \$75.4M
 - Bright Flight – \$27.6M
 - Dual Credit/Dual Enrollment - \$7M
 - Fast Track - \$4.7M
- **\$800,000 Fast Track spending authority increase**



Institutional Overview

- **Community Colleges – 7% increase (\$11.3M)**
- **State Technical College – 7% increase (\$592,481)**
- **Public Universities – 7% increase (\$58.9M)**
- **Placeholder for 4-yr performance funding - \$16.8M**
- **MoExcels - \$38.3M**



Institutional Overview (cont.)

- **Other items**
 - **HSSU - \$500,000 – Urban Policing Program**
 - **MSSU - \$2.3M – Precision Health and Ag. Sciences**
 - **MWSU - \$300,000 – Social Work Ed. Grant**
 - **MS&T - \$250,000 – Project Lead the Way**
 - **UM - \$1 M – Fisher Delta Research Center**
 - **UM - \$120,000 – Delta Research Rice Breeders**
 - **UM - \$325,000 – School of Law Veterans Clinic**
 - **UM - \$275,000 – Greenley Research Center**
 - **UM - \$15M – eMints prosocial training initiatives**

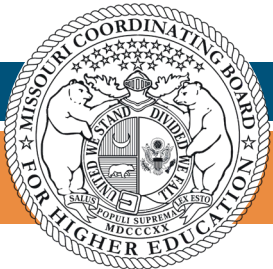
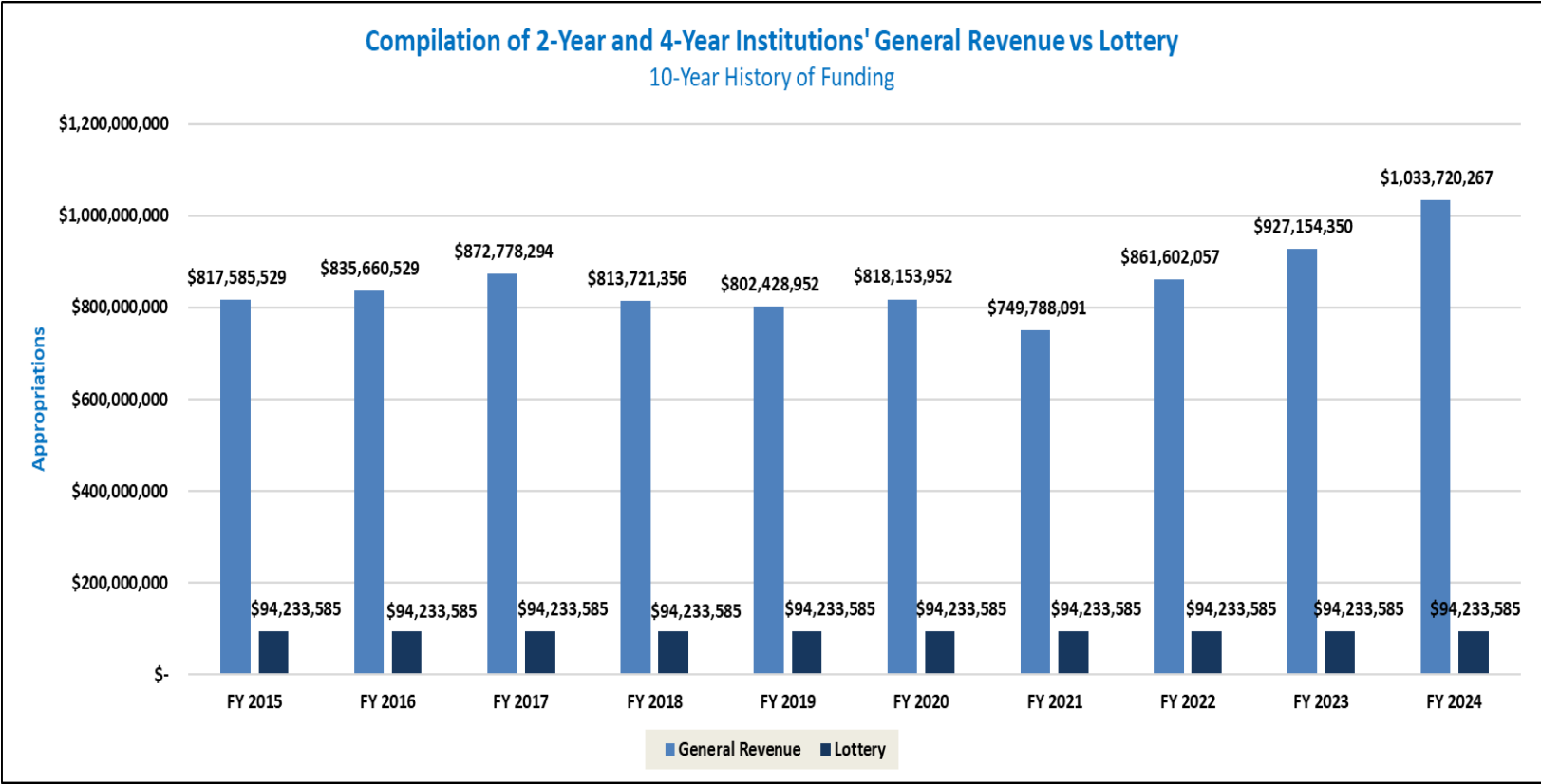


Institutional Overview (cont.)

- **Other items (cont.)**
 - **UM - \$5M – MU Extension Council**
 - **UM - \$550,000 – St. Louis International Collaboration**
 - **UM - \$1M – Rural Economic Vitality Initiative**
 - **UM - \$600,000 – Center for Defense Medicine**
 - **UM - \$250,000 Center for National Pandemic Resiliency**
- **State Historical Society**
 - **\$4.3M (\$531,881 increase) for additional staffing, salary increases, and expense and equipment**



Public Institution Overview

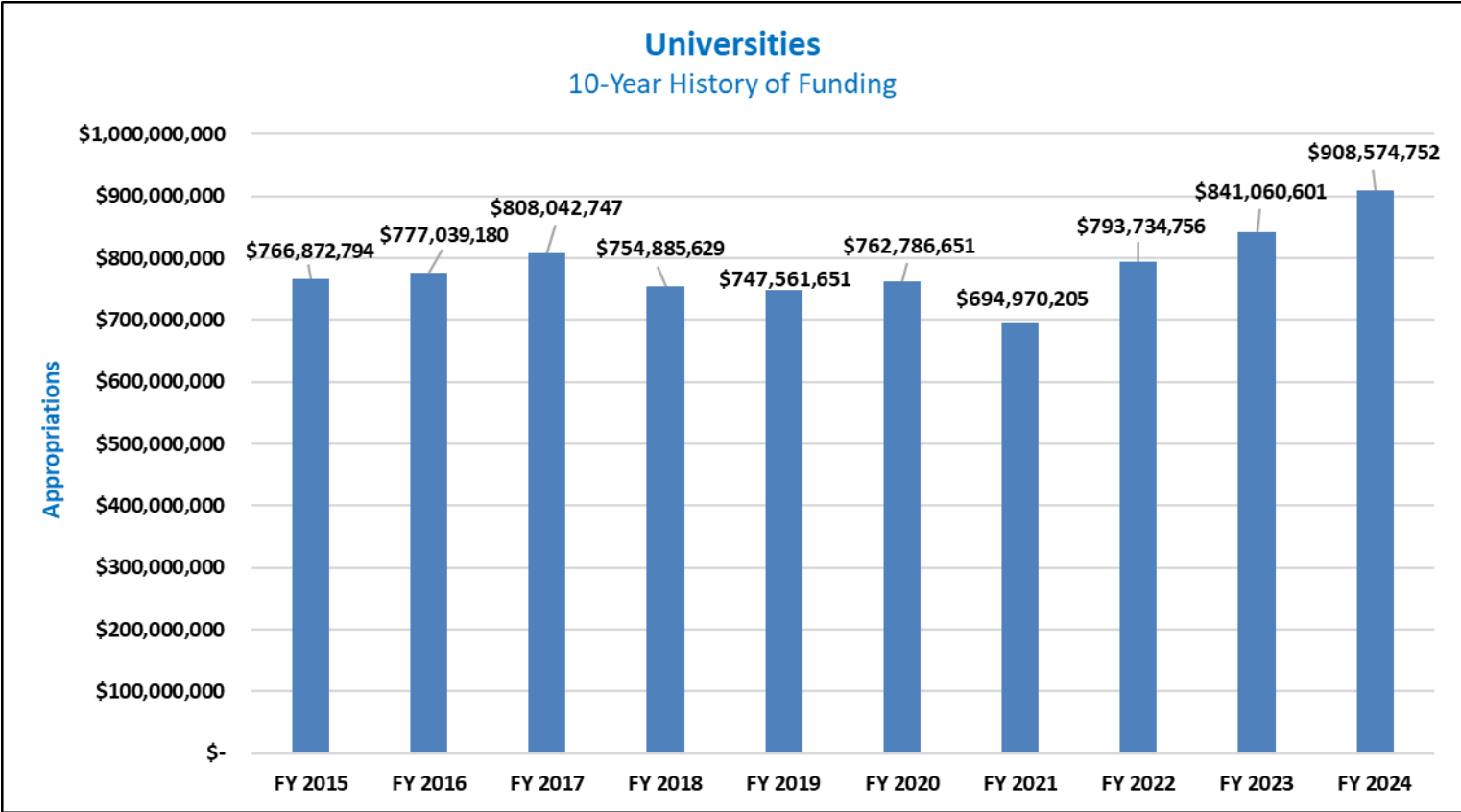


BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

Public University Overview



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

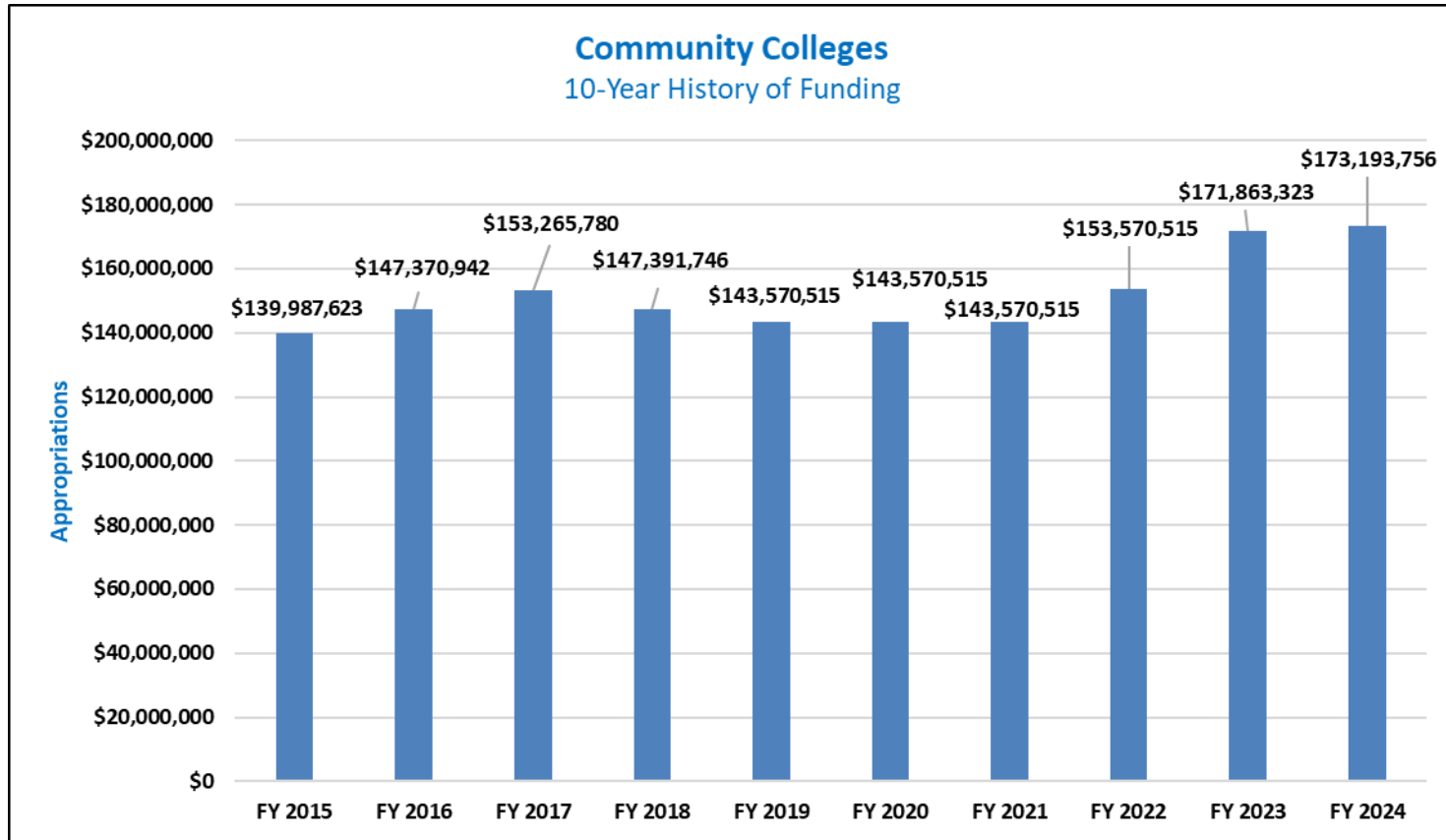
Coordinating Board for Higher Education
June 14, 2023

FY 2023/2024 Comparison

Institution	FY 2023 (TAFP)	FY 2024 (TAFP)
University of Central Missouri	\$60,486,063	\$64,720,087
Southeast Missouri State University	\$50,146,167	\$53,656,399
Missouri State University	\$102,742,970	\$109,934,978
Lincoln University	\$19,222,539	\$22,708,026
LU Land Grant Match	\$9,761,158	\$10,444,439
Truman State University	\$45,534,649	\$48,722,074
Northwest Missouri State University	\$34,086,363	\$36,472,408
Missouri Southern State University	\$28,374,099	\$30,360,286
Missouri Western State University	\$24,315,659	\$26,017,755
Harris-Stowe State University	\$11,434,137	\$12,734,527
University of Missouri System	\$454,956,797	\$491,803,773
Public University Total	\$841,060,601	\$907,074,752



Public Community College Overview



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

Community College TAFP

College	Total Core Less M & R	From GR	Lottery	Equity	M & R
Crowder	\$ 8,304,047	\$ 7,293,867	\$ 516,060	\$ 494,120	\$ 197,197
East Central	\$ 5,526,530	\$ 4,854,233	\$ 343,449	\$ 328,848	\$ 143,895
Jefferson	\$ 8,837,890	\$ 7,762,769	\$ 549,236	\$ 525,885	\$ 343,343
Metropolitan	\$ 32,035,260	\$ 28,138,199	\$ 1,990,850	\$ 1,906,210	\$ 1,186,906
Mineral Area	\$ 6,342,081	\$ 5,570,573	\$ 394,132	\$ 377,376	\$ 206,159
Moberly	\$ 9,405,512	\$ 8,261,340	\$ 584,511	\$ 559,661	\$ 136,555
North Central	\$ 3,782,835	\$ 3,322,657	\$ 235,087	\$ 225,092	\$ 49,818
OTC	\$ 22,210,372	\$ 19,508,500	\$ 1,380,277	\$ 1,321,595	\$ 204,347
St. Charles	\$ 13,239,943	\$ 11,629,316	\$ 822,804	\$ 787,823	\$ 191,680
St. Louis	\$ 43,659,949	\$ 38,348,755	\$ 2,713,273	\$ 2,597,920	\$ 1,421,467
State Fair	\$ 8,759,115	\$ 7,693,577	\$ 544,340	\$ 521,198	\$ 192,306
Three Rivers	\$ 6,693,504	\$ 5,879,246	\$ 415,971	\$ 398,287	\$ 123,045
SUMMARY	\$ 168,797,038	\$ 148,263,031	\$ 10,489,991	\$ 10,044,016	\$ 4,396,718

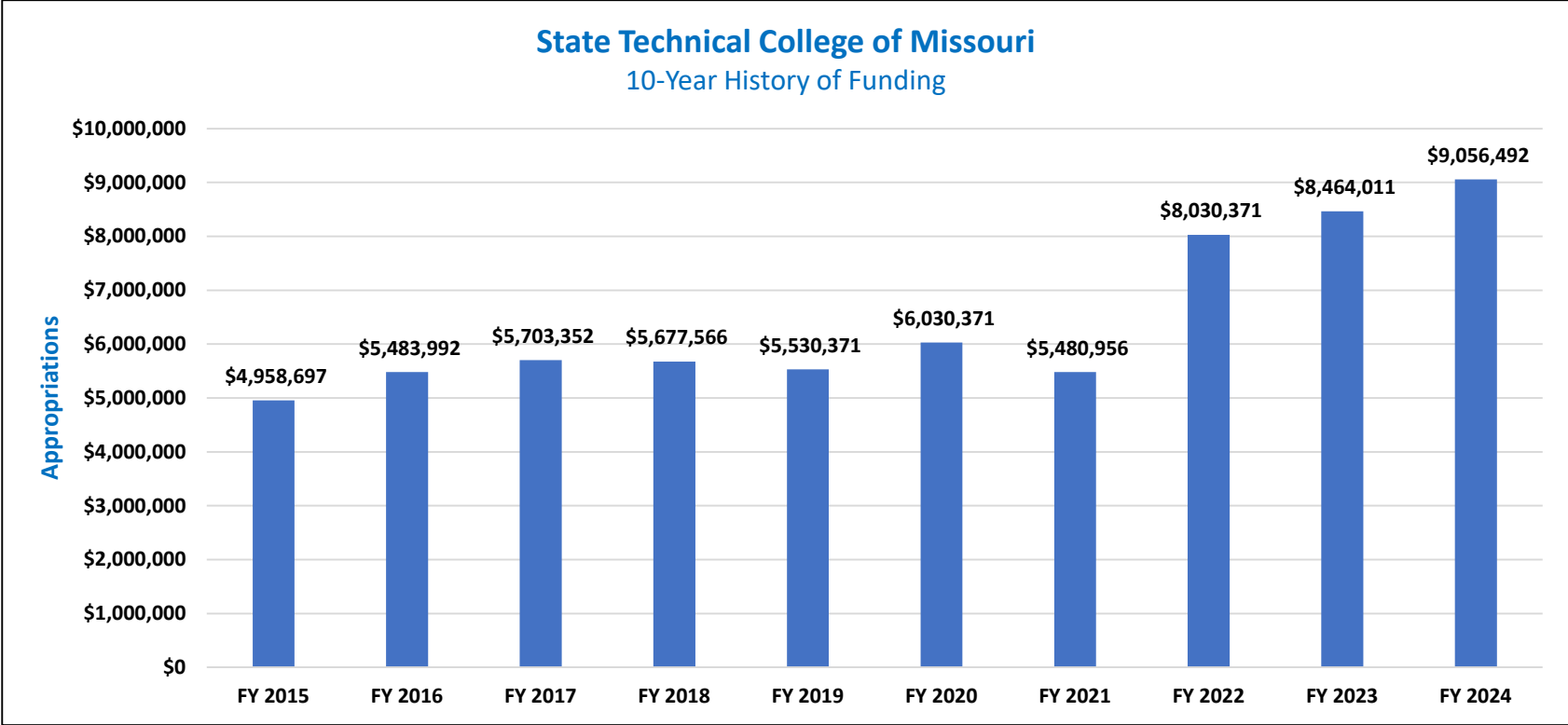


BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

State Technical College



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

Other Higher Education Items

- **Capital Improvements (HB 19)**
 - \$15M – Manufacturing innovation center (50/50)
 - \$700,000 – Medical school in St. Joseph (50/50)
 - \$2M – Soil laboratory/maintenance Fisher Delta Center
 - \$1M – Maintenance/upgrades Fisher Delta Center
 - \$46M – Nursing Allied Health bldg at St.Louis CC
 - \$200,000 – Vet Tech program at Mineral Area College
 - \$1.4M – Vet Tech program at Crowder College
 - \$2M – Vet Tech program at Jefferson College
 - \$200,000 – Vet Tech program at St. Louis CC
 - \$1M – International collaboration program at UMSL

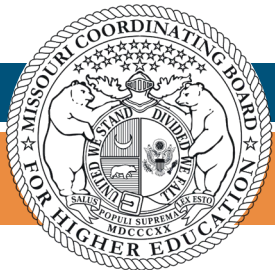


Other Higher Education Items (cont.)

- **Capital Improvements (HB 20)**
 - **\$291.6M additional funding to support FY 23 transformational projects and new projects with a 50/50 match requirement**
 - **Carries over FY 23 funding from HB 3020**
 - **\$2.2M funding for technology upgrades at Missouri Job Centers**



Questions or Discussion



BUDGET & FINANCIAL AID COMMITTEE

TAB 5

Coordinating Board for Higher Education
June 14, 2023

Next Steps

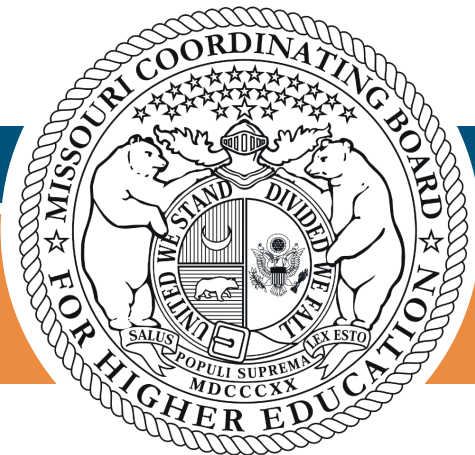
- **Governor signs or vetoes bills**
 - If signed, the Governor may restrict spending on specific items or veto line items
- **Action required by July 1**



FY 2025 Budget Instructions

Information Item

Leroy Wade
Deputy Commissioner - Operations



BUDGET & FINANCIAL AID COMMITTEE

TAB 6

Coordinating Board for Higher Education

June 14, 2023

Background

- **Responsible for the development of unified higher education appropriation request**
- **Requires CBHE establish guidelines for requests**
- **Draft shared at March meeting**
- **Input solicited from multiple constituencies**



FY 2025 Budget Request

1. Institutional Operating Core

- Increase to core operating appropriations
 - Inflation
 - NCHEMS Recommended Funding Model
- CPI-U July 2022 through June 2023

2. MoExcels

- Proposals for one-time funding to establish or expand programs in high-demand occupations
- May – RFP Issued; July – Proposals due
- Board action in September



FY 2025 Budget Request

3. Maintenance and Repair

- Establish ongoing approach to address deferred maintenance

4. Missouri Returning Heroes

- Requesting reimbursement for waived tuition

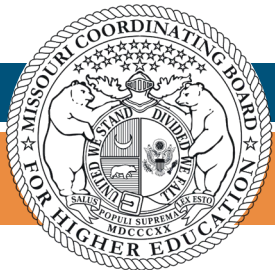
5. New Decision Items

- Part of the department's informal communication about budget needs/requests

Note: No CI projects will be included in unified budget request.



Questions or Discussion



BUDGET & FINANCIAL AID COMMITTEE

TAB 6

Coordinating Board for Higher Education
June 14, 2023

Next Steps

- **Budget instructions to CFOs following meeting**
- **Requests due to DHEWD by Friday, August 4, 2023**
- **Action item for September CBHE meeting**

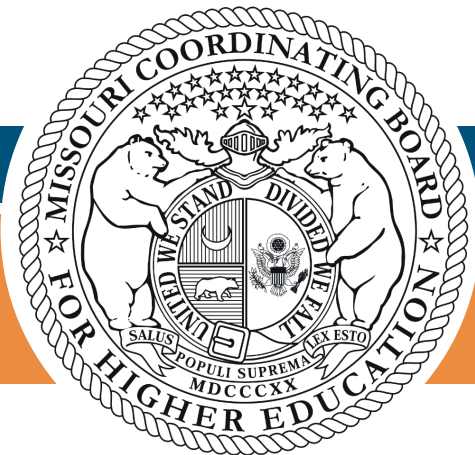


State Student Aid Status Report

Information Item

Leroy Wade

Deputy Commissioner - Operations



BUDGET & FINANCIAL AID COMMITTEE

TAB 7

Coordinating Board for Higher Education

June 14, 2023

Major Programs

- **Access Missouri**
 - Need-based
 - No age or prior education requirements
- **Bright Flight (Higher Education Academic Scholarship)**
 - Merit-based (ACT/SAT Score)
 - Continuous enrollment required
- **A+ Scholarship**
 - Merit-based
 - Promise-type w/ high school requirements
- **Fast Track Workforce Incentive Grant**
 - Need-based; Adult focused
 - Programs leading to high-demand occupations



Program Information

- **Access Missouri**
 - **FY 2022: 36,083 recipients; \$66.7M disbursed**
 - **FY 2023: Awards at statutory maximum**
 - **FY 2024: Awards at statutory maximum**
- **Bright Flight**
 - **FY 2022: 7,367 recipients; \$20.9M disbursed**
 - **FY 2023: \$3,000 award for top 3%; \$1,000 for top 4th and 5th percentile**
 - **FY 2024: \$3,000 award for top 3%; \$1,000 for top 4th and 5th percentile**

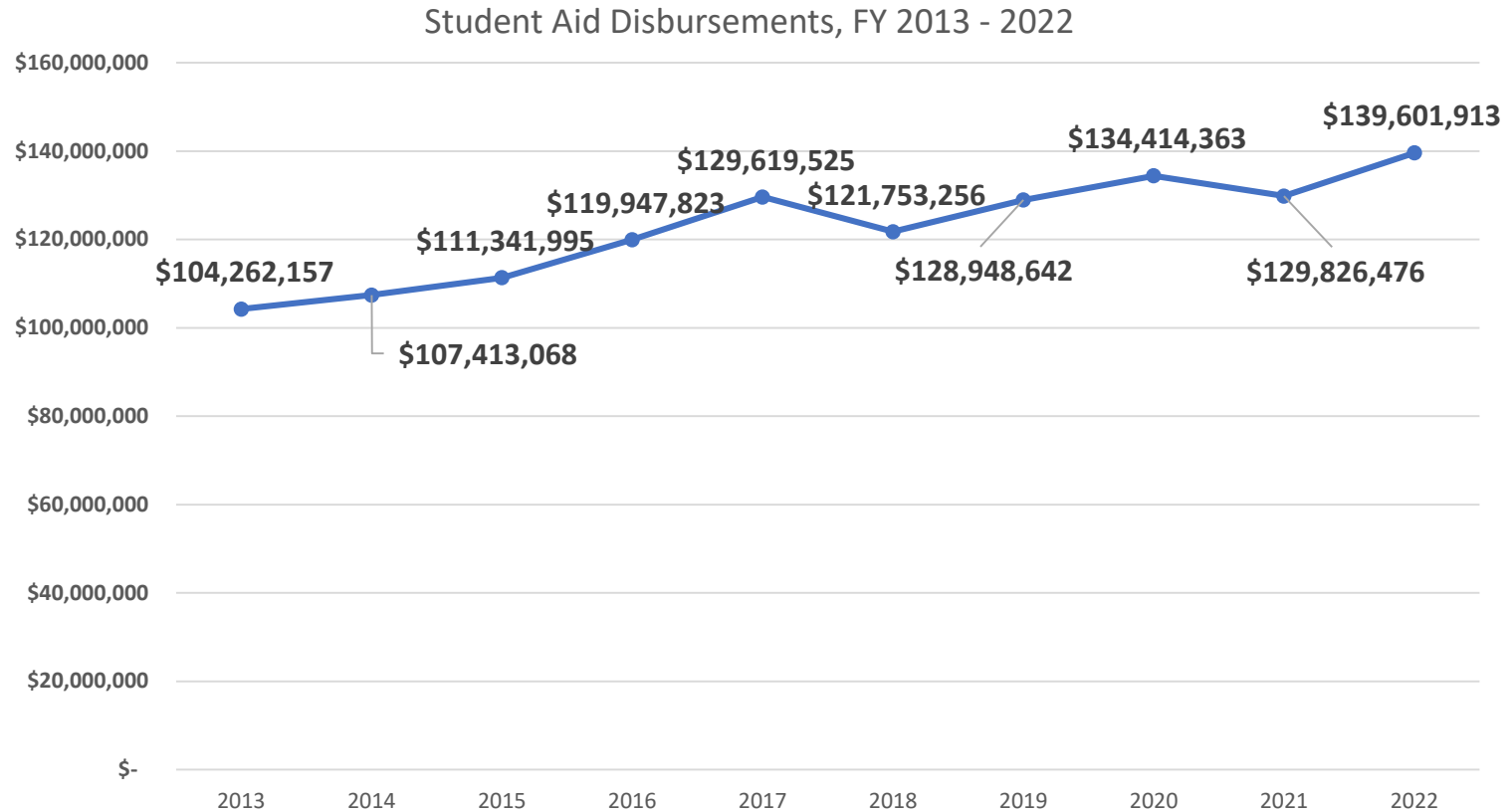


Program Information

- **A+ Scholarship**
 - **FY 2022: 14,181 recipients; \$49.3M disbursed**
 - **FY 2023: \$3,253 average award**
 - **FY 2024: 1% projected increase in recipients**
- **Fast Track**
 - **FY 2022: 686 recipients; \$1.3M disbursed**
 - **FY 2023: \$3,512 average award**
 - **FY 2024: 1,330 projected recipients**



Disbursement History

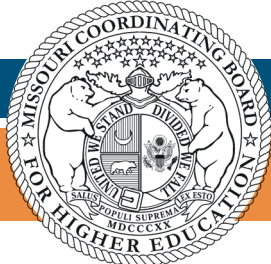
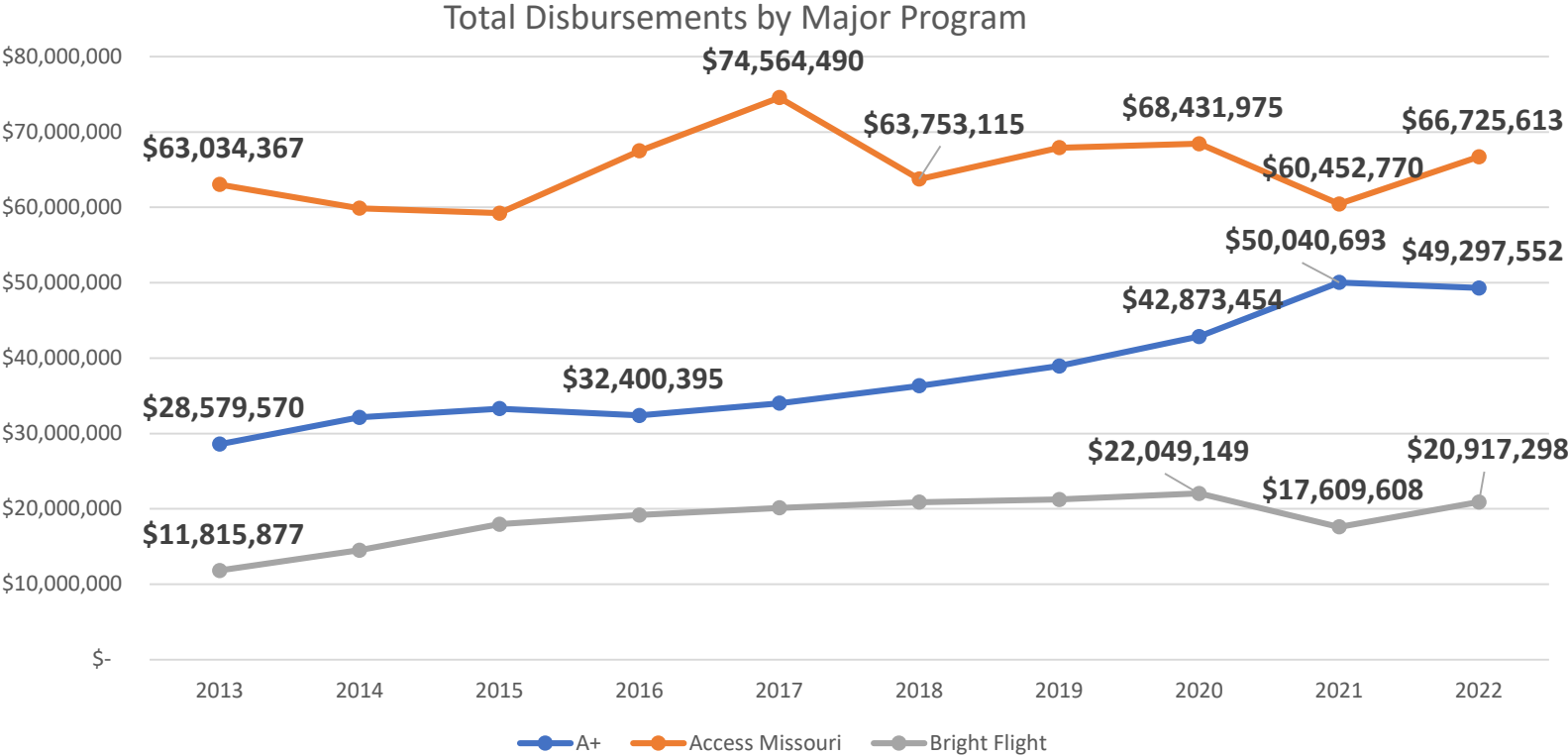


BUDGET & FINANCIAL AID COMMITTEE

TAB 7

Coordinating Board for Higher Education
June 14, 2023

Major Program History

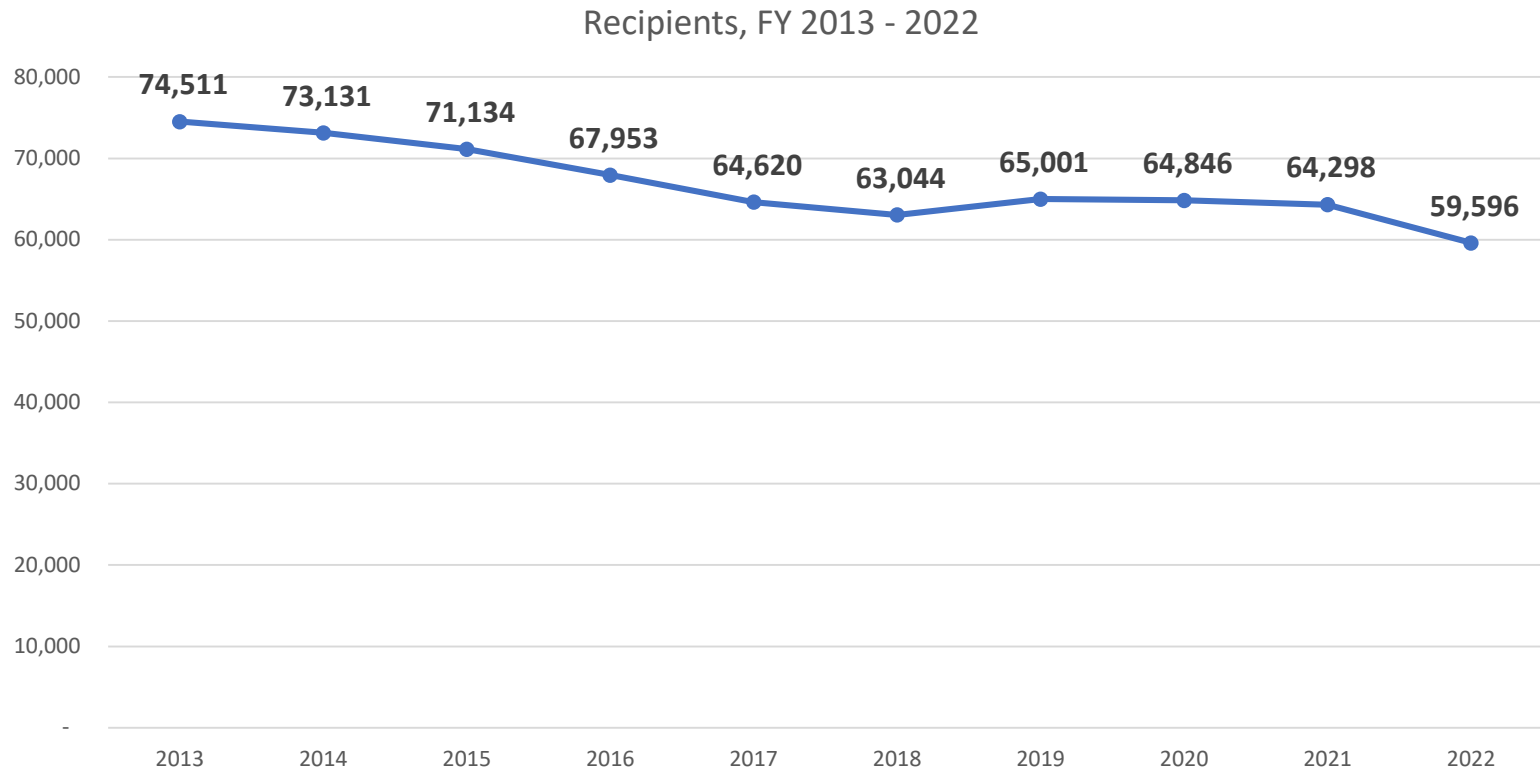


BUDGET & FINANCIAL AID COMMITTEE

TAB 7

Coordinating Board for Higher Education
June 14, 2023

Recipient History

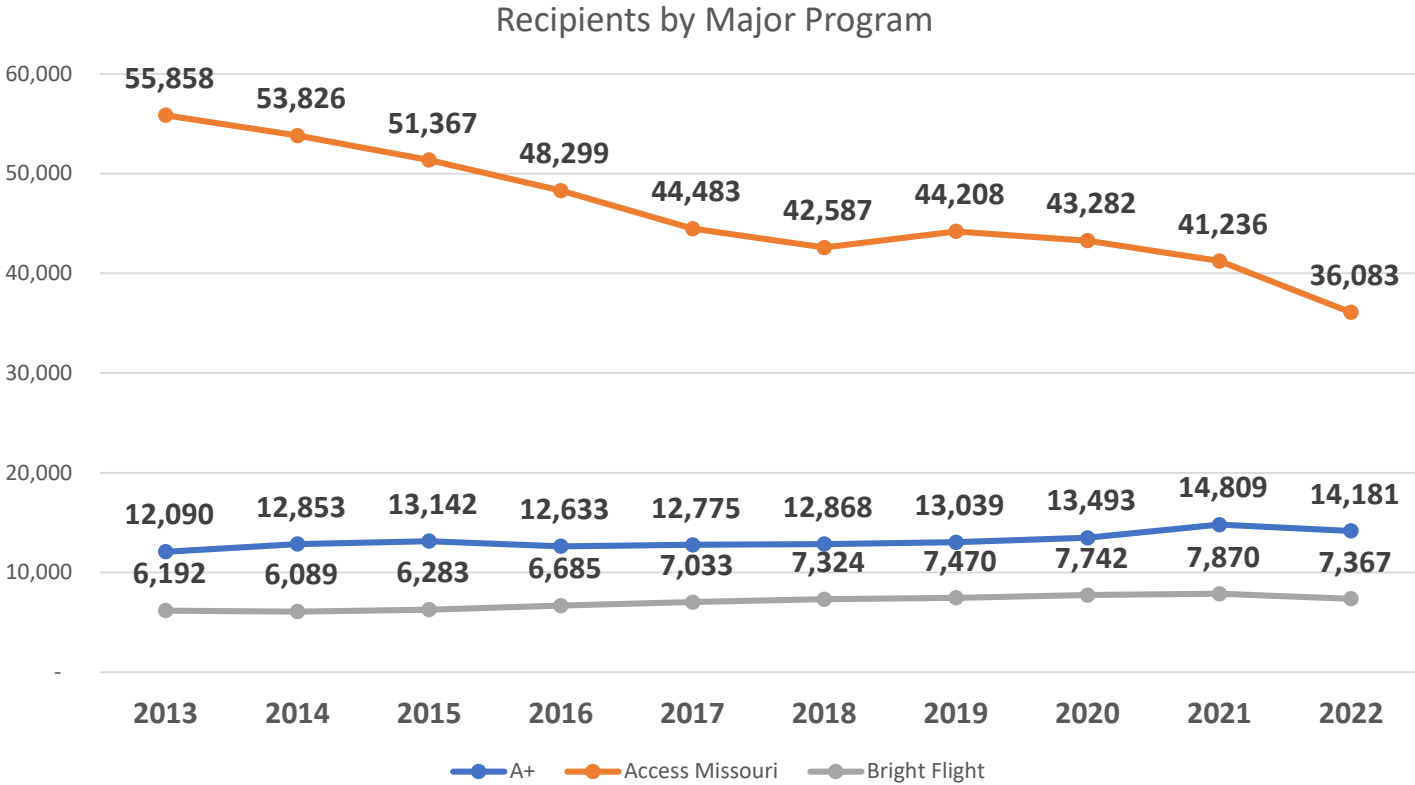


BUDGET & FINANCIAL AID COMMITTEE

TAB 7

Coordinating Board for Higher Education
June 14, 2023

Major Program History



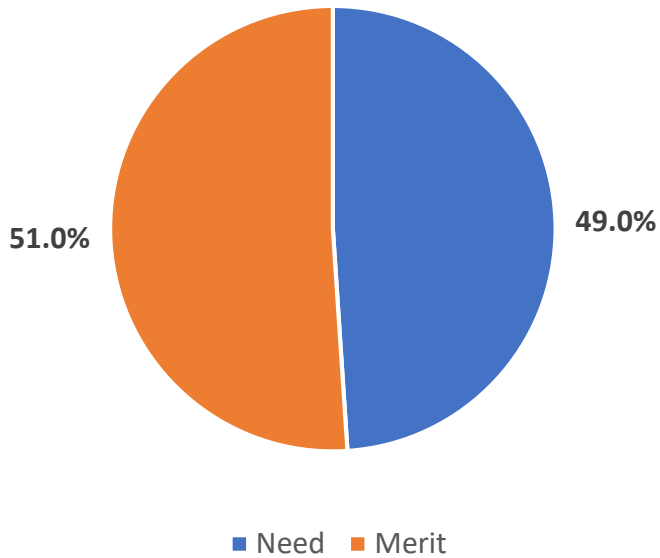
BUDGET & FINANCIAL AID COMMITTEE

TAB 7

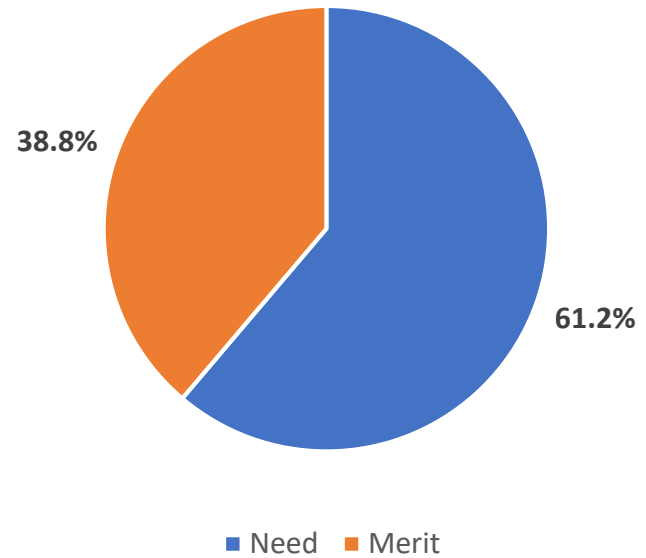
Coordinating Board for Higher Education
 June 14, 2023

Need vs. Merit

Total Disbursements, by Program Type



Total Recipients, by Program Type



Selected Program Demographics

- **Access Missouri**
 - Gender – 63% female
 - Financial – 82% Pell eligible
 - Race/Ethnicity – 75% white; 25% other*
- **Bright Flight**
 - Gender – 44% female
 - Financial – 37% \$30,000+ EFC; 24% Pell eligible; 24% unknown
 - Race/Ethnicity – 90% white; 10% other*

* Does not include unknown



Selected Program Demographics

- **A+ Scholarship**
 - Gender – 51% female
 - Financial – 27% \$30,000+ EFC; 13% Pell eligible
 - Race/Ethnicity – 92% white; 8% other*
- **Fast Track**
 - Gender – 77% female
 - Financial – 74% Pell eligible
 - Race/Ethnicity – 31% white; 65% other/unknown

* Does not include unknown



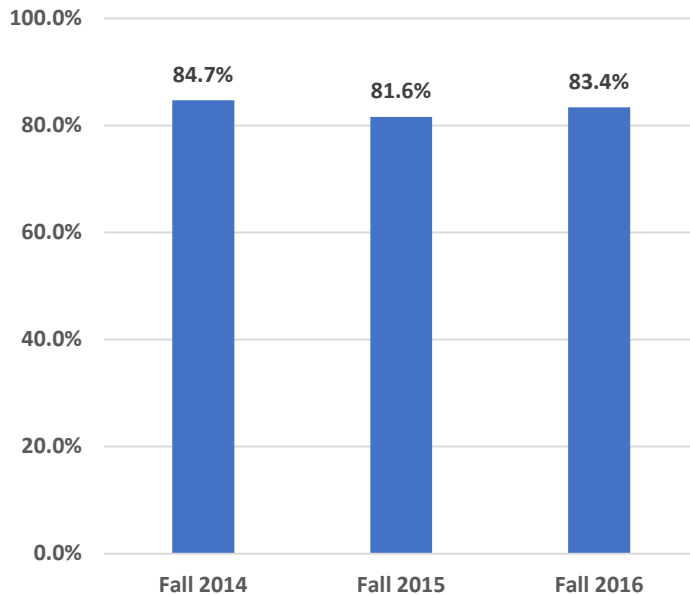
BUDGET & FINANCIAL AID COMMITTEE

TAB 7

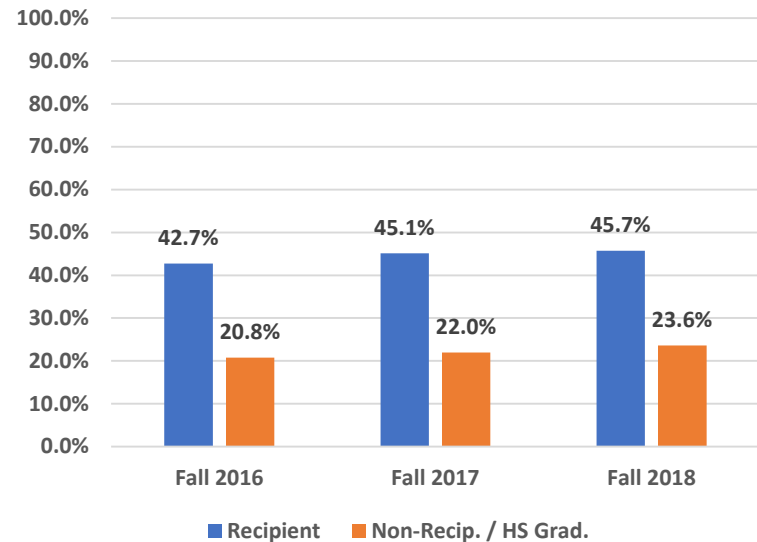
Coordinating Board for Higher Education
June 14, 2023

Merit Program Graduation Rates

Six-Year Graduation Rates at Public Universities, Bright Flight



Three-Year Graduation Rates at Public Community and Technical Colleges (A+ Recipient v non-recipient)



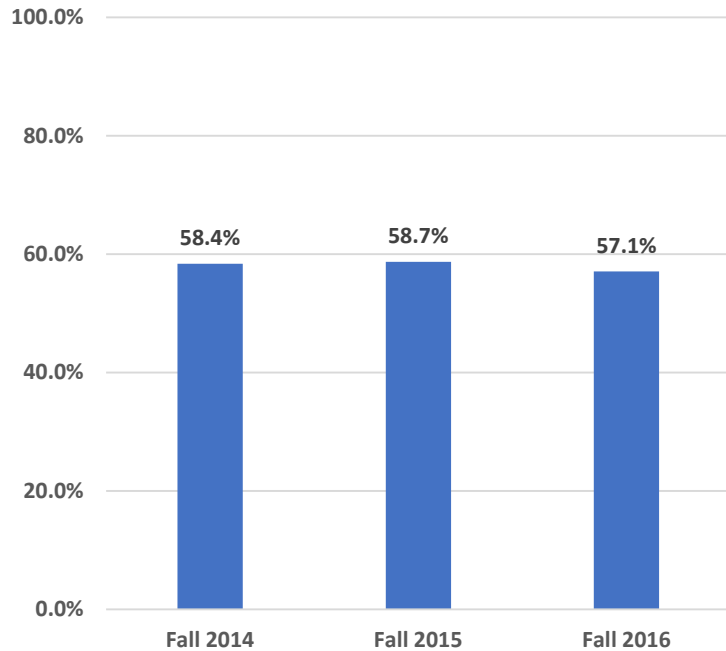
BUDGET & FINANCIAL AID COMMITTEE

TAB 7

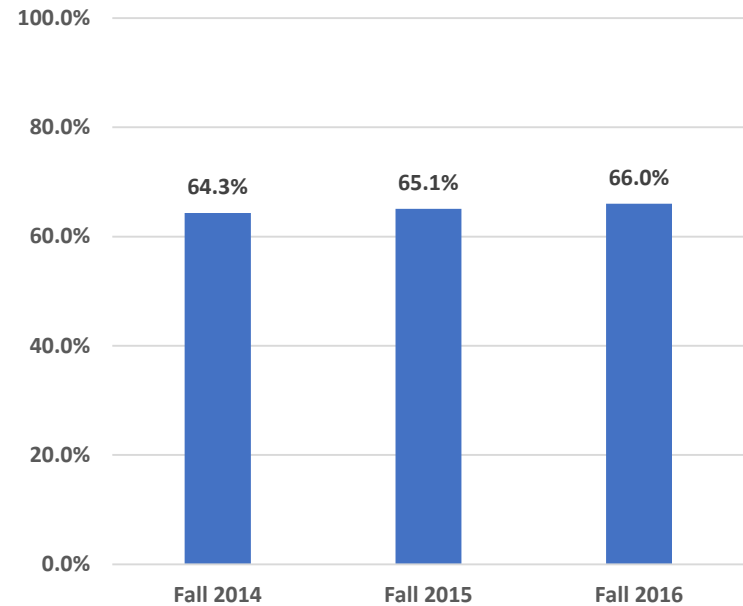
Coordinating Board for Higher Education
June 14, 2023

Access Mo Graduation Rate

Six-Year Graduation Rates at Public Universities, Access Missouri



Six-Year Graduation Rates at Public Universities, Received Neither BF Nor Access



BUDGET & FINANCIAL AID COMMITTEE

TAB 7

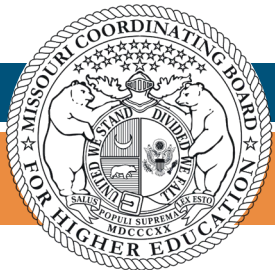
Coordinating Board for Higher Education
June 14, 2023

Other Programs

- **Public Service Officer or Employee's Child Survivor Grant**
- **Wartime Veteran's Survivor Grant**
- **Kids' Chance Scholarship**
- **AP Incentive Grant**
- **Minority and Underrepresented Environmental Literacy Program**
- **Dual Credit/Dual Enrollment (new in FY 2023)**



Questions or Discussion

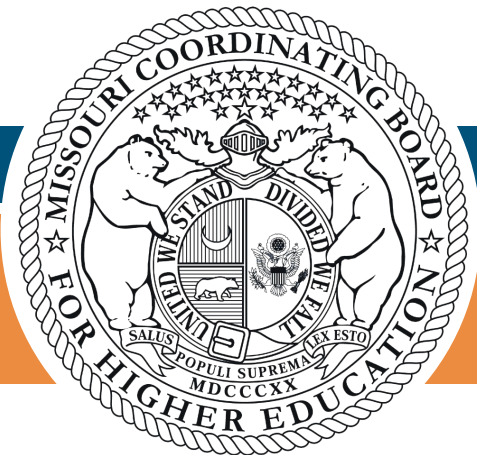


BUDGET & FINANCIAL AID COMMITTEE

TAB 7

Coordinating Board for Higher Education
June 14, 2023

Strategic Planning & External Affairs Committee



Coordinating Board for Higher Education

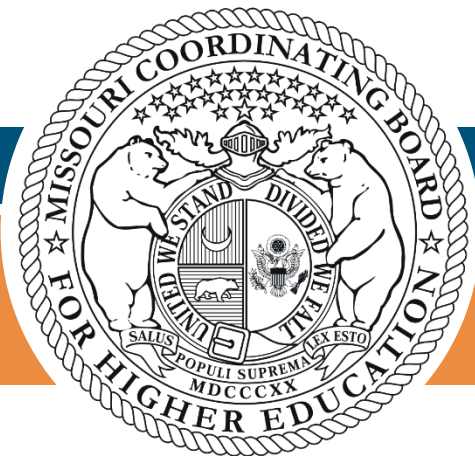
June 14, 2023

FY 2024 Strategic Placemat

Action Item

Carla McDaniel

Director of Operational Excellence



STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 8

Coordinating Board for Higher Education

June 14, 2023

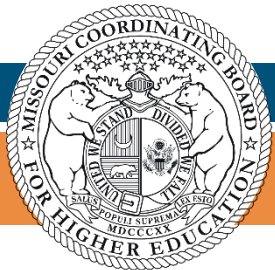
ASPIRATION	EVERY MISSOURIAN EMPOWERED WITH THE SKILLS AND EDUCATION NEEDED FOR SUCCESS.			
THEMES	ACCESS <i>Removing barriers to enrollment and employment</i>	SUCCESS <i>Supporting learners and workers through a holistic lens</i>	AFFORDABILITY <i>Identifying resources and creating opportunities</i>	BEST PLACE TO WORK <i>Continuous improvement in culture and process</i>
INITIATIVES	<p>Expand opportunities for youth through partnership programs (OWD)</p> <p>Develop targeted marketing and resources to inform specialized populations about education and workforce options (OC&O)</p> <p>Develop and implement an adult learner strategic plan (OPP)</p>	<p>Increase access to apprenticeships through Apprenticeship Missouri (OWD)</p> <p>Create and deliver a best-in-class customer experience in Missouri's Job Centers (OWD)</p> <p>Establish a P20W Research and Data Center (OP&S)</p> <p>Update Consumer Information Disclosures with public institutions to ensure required information is on their websites and is accessible to the general public (OPP)</p>	<p>Collaborate on and promote an institutional performance-funding model (Ops/CO)</p> <p>Develop financial aid annual report (Ops)</p>	<p>Strengthen the culture of DHEWD through an intentional unity and integration model (CO)</p> <p>Improve team member retention with addition of mentor program, career ladder opportunities, and succession planning strategies (CO)</p>

Directly tied to Quarterly Pulse Survey (QPS) results

Updated 6/5/2023



Questions or Discussion



STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 8

Coordinating Board for Higher Education
June 14, 2023

Recommendation

Staff recommend approval of the FY 2024 Strategic Placemat, with direction to staff to proceed, and request regular updates on progress.



STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 8

**Coordinating Board for Higher Education
June 14, 2023**

Next Steps

- **After the FY 2024 plan is adopted, staff will finalize project charters for each initiative and begin implementation on July 1, 2023.**
- **Staff will report out on progress at future CBHE meetings.**

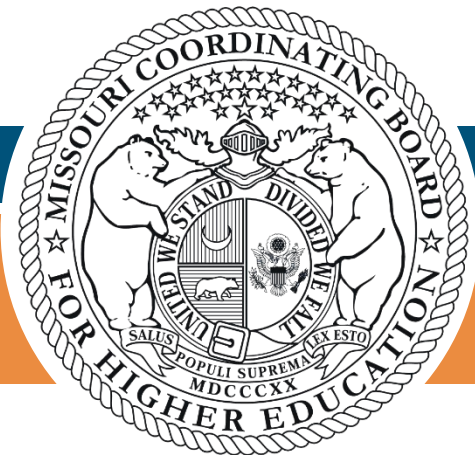


2022-2023 Strategic Placemat Update

Information Item

Carla McDaniel

Director of Operational Excellence

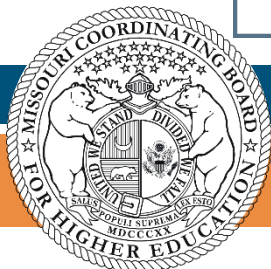
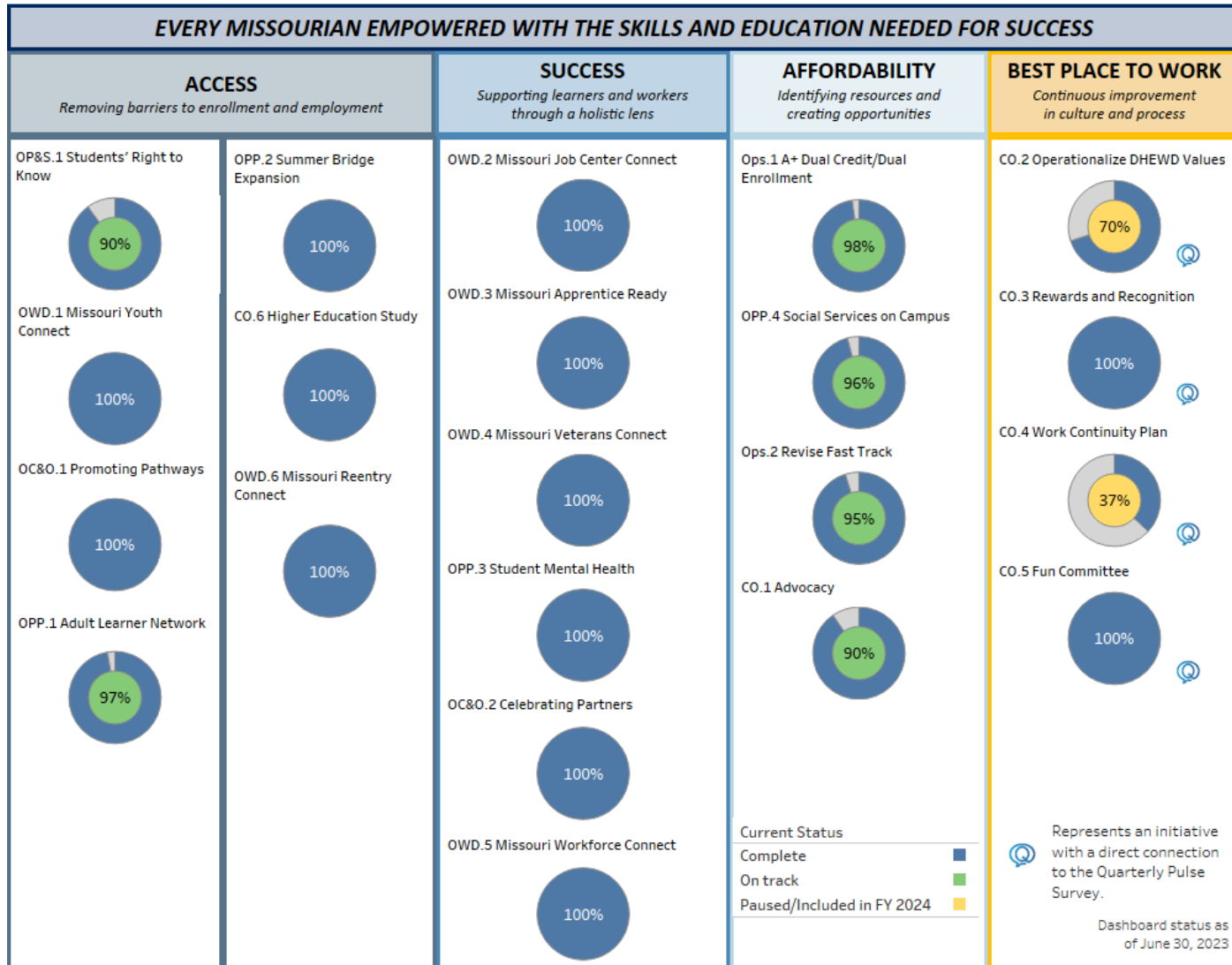


STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 9

Coordinating Board for Higher Education

June 14, 2023



Questions or Discussion



STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 9

Coordinating Board for Higher Education
June 14, 2023

Next Steps

- **The final 2022-2023 Strategic Placemat meeting will be held June 27 to recognize initiative leaders and project completions.**
- **Any initiatives not 100 percent complete will be reviewed and monitored until complete.**

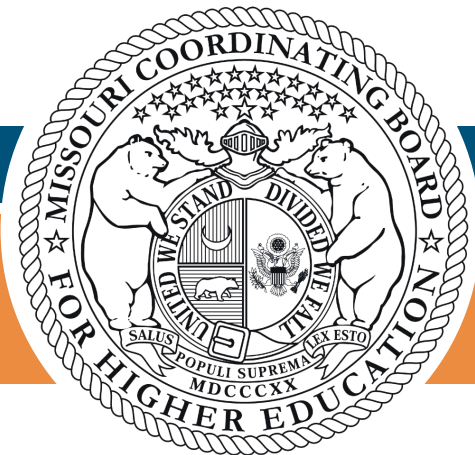


Journey to College and Show-Me FAFSA Challenge

Information Item

Veronica Gielazauskas

Assistant Commissioner for Performance & Strategy



STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 10

Coordinating Board for Higher Education

June 14, 2023

Journey to College

Apply Missouri

- 105 schools hosted events in Fall 2022
- 2,759 applications submitted with 1,835 seniors

FAFSA Frenzy

- 194 schools or organizations hosted more than 283 events
- Approximately 1,500 students were served

Decision Day

- 145 schools celebrated



Show-Me FAFSA Challenge

- Competition began Oct. 1, 2022, and ended April 1, 2023
- All Missouri public high schools were automatically entered into the competition
- State filing goal of 60% for the class of 2022



SHOW-ME
FAFSA CHALLENGE



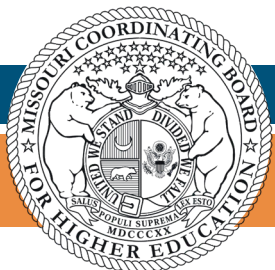
STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 10

Coordinating Board for Higher Education
June 14, 2023

Scholarship Sponsors

- Each sponsor allocated \$5,000 to fund the prizes for the Show-Me FAFSA Challenge



FAFSA Challenge Categories

Highest
completion
percentage

Greatest
percentage of
low-income
students

Greatest
percentage
increase in
completion

Most innovative
FAFSA outreach
strategy

STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 10

Coordinating Board for Higher Education
June 14, 2023



FAFSA Filing Outcomes

Missouri

45.0%
33,527

+3.6% change
+1,160 completers

National

49.2%

+3.9% change

*Numbers through May 5, 2023

STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 10

Coordinating Board for Higher Education
June 14, 2023



Competition Winners:

Highest Overall Completion

- 1-500 students: Prairie Home High School 72.7%
- 501-1200 students: KIPP St. Louis High School 42.5%
- 1201+ students: Republic High School 35.2%

Most Improved Completion

- 1-500 students: Northeast Nodaway High School +25%
- 501-1200 students: Jennings High School -1%
- 1201+ students: Capital City High School -1.3%



Competition Winners:

Greatest Percentage of Lowest Income Filers

- 1-500 students: Southwest High School 100%
- 501-1200 students: Jennings High School 100%
- 1201+ students: McCluer High School 100%

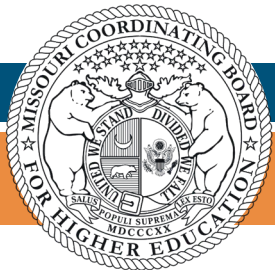
Most Innovative Strategy

- 1-500 students: Highland High School
- 501-1200 students: No Submissions
- 1201+ students: Battle High School

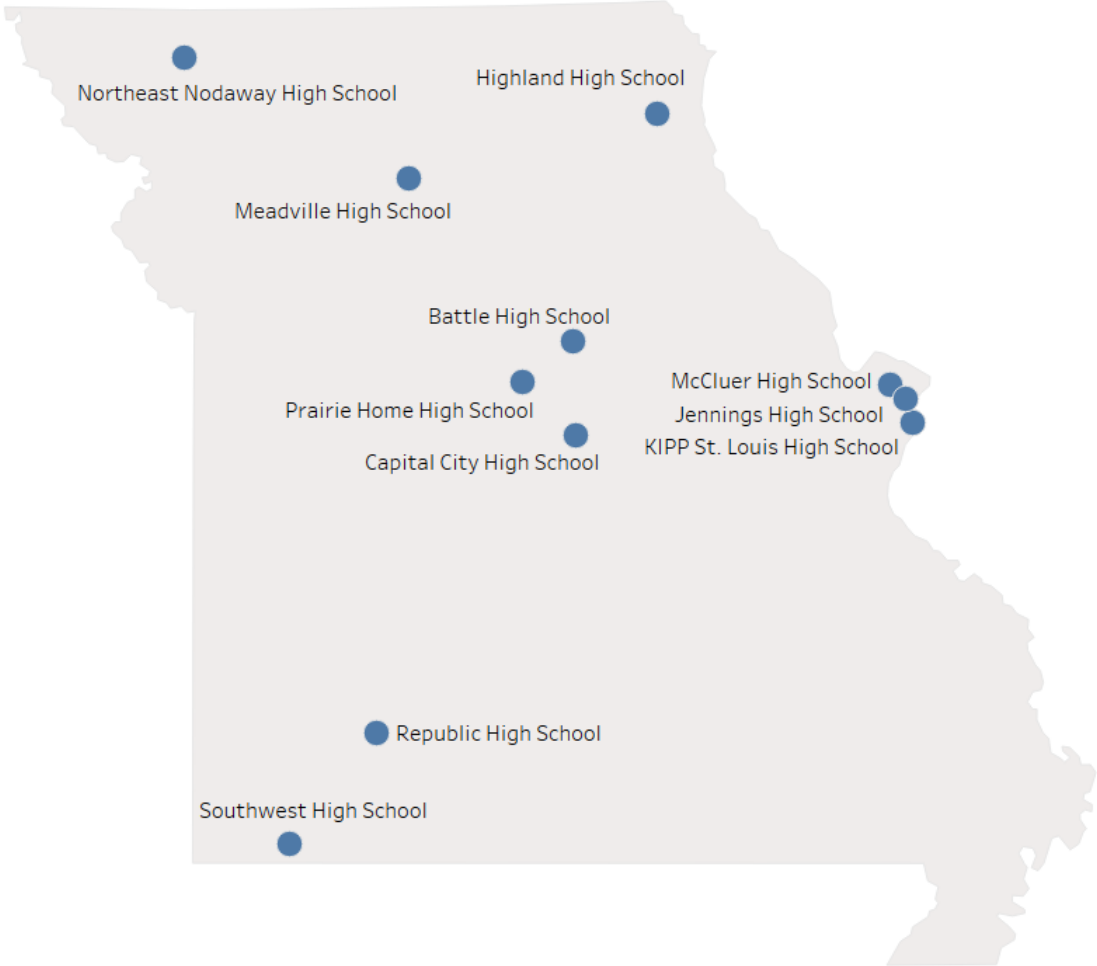


Competition Winners:

- For schools reaching the statewide goal of 60% FAFSA submission, **Meadville High School** was the winning school chosen based on a random drawing held for the overall prize.
- Winning schools will designate one of their graduating seniors who will attend a Missouri postsecondary institution this fall as the scholarship recipient.



Competition Winners:



Funding for FAFSA Outreach

- Paid digital marketing campaign resulting in 10,000 page views to the Journey to College page during the campaign – double the normal views.
- Pilot program – distributed FAFSA completion cords to Journey to College schools. More than 3,400 cords were distributed.

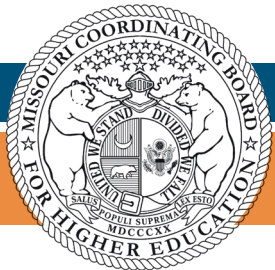


Upcoming Efforts

- Summer FAFSA Frenzy Virtual Office Hours in June
- \$75,000 in General Revenue for continuing for FY 2024 to increase filing among underrepresented populations
- Journey to College Day – July 27



Questions or Discussion

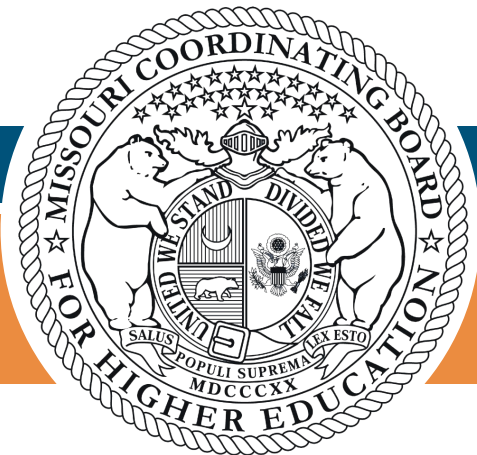


STRATEGIC PLANNING & EXTERNAL AFFAIRS COMMITTEE

TAB 10

Coordinating Board for Higher Education
June 14, 2023

Academic Affairs & Workforce Needs Committee



Coordinating Board for Higher Education

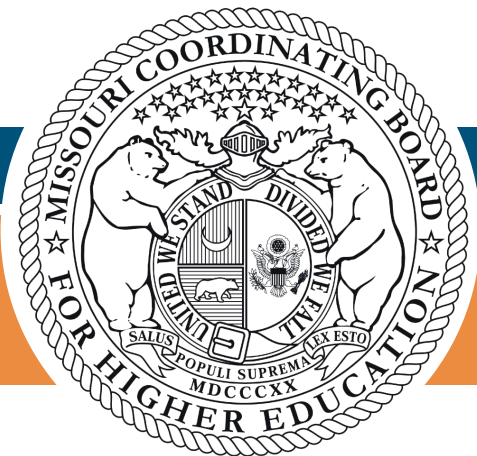
June 14, 2023

Academic Program Actions on Provisionally Approved Programs

Action Item

Samantha Dickey

Interim Assistant Commissioner for Postsecondary Policy



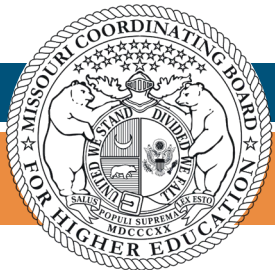
ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 11

Coordinating Board for Higher Education

June 14, 2023

Questions or Discussion



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 11

Coordinating Board for Higher Education
June 14, 2023

Recommendation

- **Staff recommend the Coordinating Board approve the recommended actions listed in Table 1.**
- **Staff further recommends the Coordinating Board extend provisional approval for an additional two years to the programs listed in Table 2.**

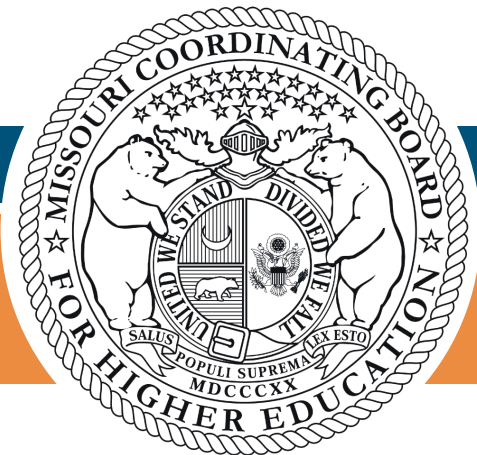


Approved Dual Credit Provider List

Action Item

Samantha Dickey

Interim Assistant Commissioner for Postsecondary Policy



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 12

Coordinating Board for Higher Education

June 14, 2023

Background

- **Section 173.2500, RSMo, authorizes the CBHE to annually approve institutions seeking recognition as an approved dual credit provider in Missouri.**
- **Such institutions provide a list of high schools where they will offer dual credit, the courses to be offered, and the fees charged.**



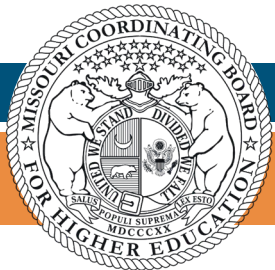
Background

- **The Approved Dual Credit Provider List is used by the department to verify eligibility of courses for students participating in the Dual Credit and Dual Enrollment Scholarship.**
- **The list is also used by the Department of Elementary and Secondary Education for the Missouri School Improvement Program.**

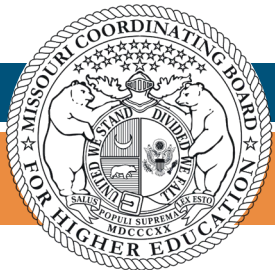


Current Status

- **Eligible Missouri institutions were notified in April 2023 to provide the documentation required for inclusion on the List.**



Questions or Discussion



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 12

Coordinating Board for Higher Education
June 14, 2023

Recommendation

Staff recommend that the Coordinating Board for Higher Education approve the attached Approved Dual Credit Provider List for publication on the department's website.



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 12

Coordinating Board for Higher Education
June 14, 2023

Next Steps

- **Staff will update the department's website with the 2023-2024 Approved Dual Credit Provider List.**
- **Per the CBHE's decision at the September 2022 meeting, submissions received after the deadline for the June CBHE meeting may have their applications approved by the Commissioner of Higher Education.**

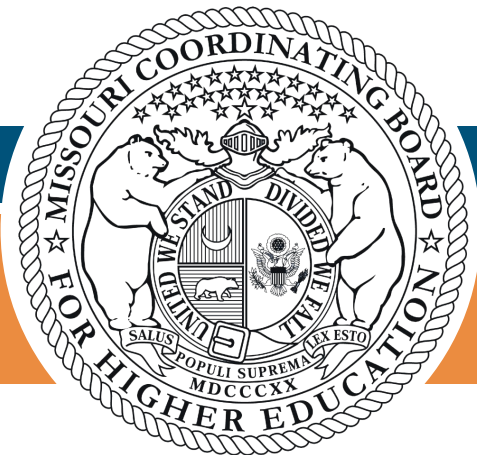


Proprietary School Certification Rule Revision

Action Item

Samantha Dickey

Interim Assistant Commissioner for Postsecondary Policy



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 13

Coordinating Board for Higher Education

June 14, 2023

Background

- **The Proprietary School Certification program is authorized 5.0 FTE in the appropriations bill.**
- **Only 3.45 FTE are currently utilized.**
- **Expenses have outpaced revenues in recent years, and the CBHE has authority, every five years beginning with FY 2013, to increase fees through the administrative rule process.**



Current Status

- The program is responsible for the oversight of 146 locations approved to operate in Missouri and 15 locations approved to recruit Missouri students.
- The program is also responsible for the review of new applications for certification and for exemption from certification standards.



Current Status

- There are 34 new applications in the review process and 46 applications are pending submission for review.
- There are hundreds of new program and program change requests pending review.
- There are only two full-time staff members who work on these applications, in addition to other duties.



Rule Change Highlights

- **Increases the base fee from \$500 to \$660;**
- **Increase the minimum and maximum recertification fees to \$660 and \$6,600, respectively;**
- **Revises the program review fees so all new program requests are \$500 and all substantive program change requests are \$250;**

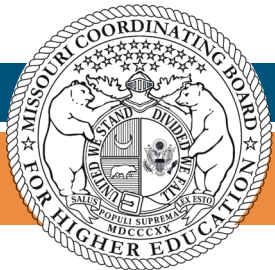


Rule Change Highlights

- **Revises references to written forms to reflect updates from paper documents to electronic and online workflow documents;**
- **Establishes a five year renewal period for exempt institutions; and**
- **Expands the two-year certificate of approval option to include unaccredited institutions if they meet certain criteria.**



Questions or Discussion



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 13

Coordinating Board for Higher Education
June 14, 2023

Recommendation

Staff recommend that the Coordinating Board for Higher Education approve the proposed rule changes for the Proprietary School Certification Program that will include an increase to the base certification fee as outlined per the authorizing statute.



Next Steps

- **If approved, the department will begin the rulemaking process to amend the Proprietary School Certification Program rule and will begin the process to hire a new staff member to support the program.**

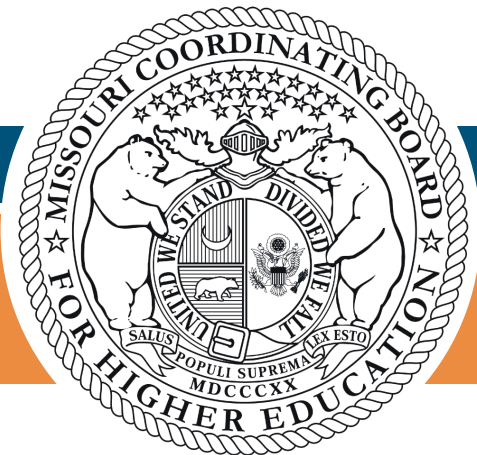


State Authorization Reciprocity Agreement Fee Increase

Action Item

Samantha Dickey

Interim Assistant Commissioner for Postsecondary Policy



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 14

Coordinating Board for Higher Education

June 14, 2023

Background

- **The State Authorization Reciprocity Agreement (SARA) is an agreement among member states regarding interstate postsecondary distance education.**
- **Missouri joined SARA in 2014 and began accepting applications for eligible schools to participate in 2015.**



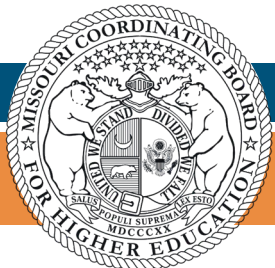
Background

- Due to staff reductions, retirements, and reallocating responsibilities, all SARA duties became the responsibility of the Proprietary School Certification staff.
- Currently, there are a number of SARA responsibilities the department is unable to fulfill due to insufficient funding and staffing.



Background

- **Fees have not changed since 2015.**
 - \$500 - Initial application
 - \$500 – Annual renewal application
- **Annual fees for 74 institutions are \$37,000.**
- **It is unlikely there will be a significant number of new institutions applying for initial approval, so annual revenues will not increase without CBHE intervention.**



Current Status

- **Per Section 173.030(6)(C), the CBHE may charge fees not to exceed the “cost of reviewing and evaluating the applications.”**
- **Per 6 CSR 10-12.010(2)(D), the CBHE may annually approve a fee schedule sufficient “to cover the administrative costs for oversight of SARA.”**



Proposed Fee Increase

- The department proposes an increase in SARA fees from \$500 to \$1,500.
- The proposed increase to revenues, if all institutions remain participants, is estimated at \$74,000.
- As of May 2023, two institutions have expressed understanding and support for the proposed increase.



Questions or Discussion



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 14

Coordinating Board for Higher Education
June 14, 2023

Recommendation

Staff recommend that the Coordinating Board for Higher Education approve a change in the initial application fee and annual renewal fee for SARA participation from \$500 to \$1,500, with an effective date of October 1, 2023.



ACADEMIC AFFAIRS & WORKFORCE NEEDS COMMITTEE

TAB 14

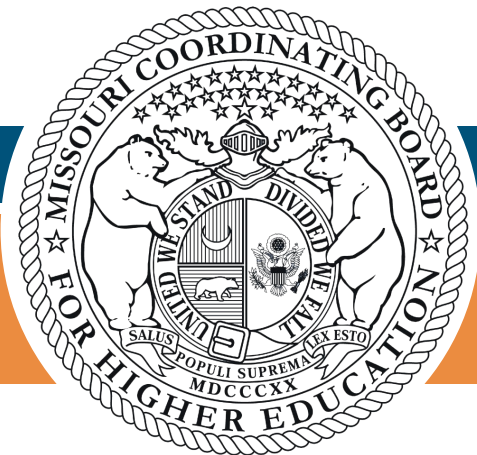
**Coordinating Board for Higher Education
June 14, 2023**

Next Steps

- If approved, the department will advise SARA participating institutions of the fee increase and effective date and will begin the process to hire a new staff member to assist in program oversight, including the review and evaluation of applications.



Adjourn Public Session

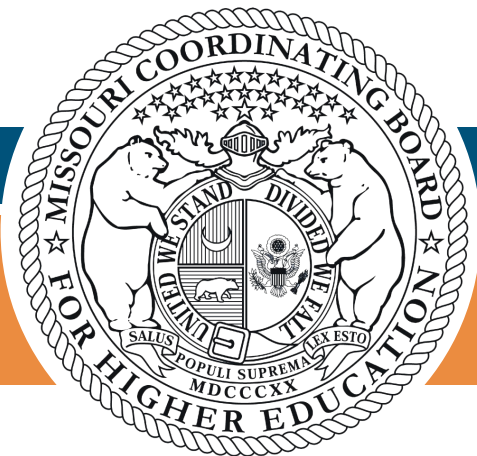


Coordinating Board for Higher Education

June 14, 2023

Coordinating Board for Higher Education Public Meeting

To request a copy of this presentation,
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Coordinating Board for Higher Education
June 14, 2023